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Welcome and thank you for using Ensemble 2013.1.

This book describes the contents of this release of Ensemble including compatibility issues with previous releases. It contains the following chapters:

- New Features and Enhancements
- Known Issues
- Upgrade Compatibility Issues
- Release History
- Finding Ensemble Options in the New Management Portal

There is also a detailed table of contents.

InterSystems Ensemble shares many underlying core technologies with InterSystems Caché. This book refers you to books in both documentation sets. The Caché books are particularly important as you first set up the system. After initial configuration, the Ensemble books become your primary source of information. The following books are the best places to start if you are new to Ensemble:

- Preparing to Use Ensemble provides a road map for installing, upgrading, and getting started with Ensemble.
- Introducing Ensemble provides an overview of product features.
- Ensemble Best Practices describes best practices for designing, developing, and maintaining Ensemble productions.

For general information, see Using InterSystems Documentation.
New Features and Enhancements

Ensemble 2013.1 provides the following new features and enhancements to existing features since Ensemble 2012.2:

- Complex Record Mapper
- Enterprise Message Viewer
- Custom HL7 Schema Editor
- Temporary Variables in Business Rules
- Enhanced EDI XML Supports Document.Validate Method
- Documentation Rewrites and Reorganization

In addition, MSMQ Adapter Documentation Removed describes an adapter that has been removed from the documentation.

1.1 Complex Record Mapper

The Complex Record Mapper handles complex fixed field or delimited records where the complex record consists of a series of different record types. Record types can be repeating or optional. The Complex Record Mapper provides a user interface to combine individual record maps into a complex record map. The Complex Record Mapper is an enhancement of the Record Mapper and record batch handling features.

The Complex Record Mapper generates persistent classes that reflect the structure you define in the user interface. Prebuilt business services read the file and generate request messages, and prebuilt business operations write to the files using the appropriate layout. In some simple cases you may be able to process complex records with routing rules, but more often you will also develop a BPL process to contain the business logic to convert a single complex record into multiple separate messages.

For details on the Complex Record Mapper, see “Using the Complex Record Mapper.”

1.2 Enterprise Message Viewer

The Enterprise Message Viewer allows you to search for messages across your distributed messaging systems without the need to store them centrally. The Enterprise Message Viewer provides links to the messages returned by the search, but, to access the complete message, you use the local Message Viewer on the Ensemble instance storing the message. The Enterprise Message Viewer provides similar capability to the Enterprise Message Bank, but does not require duplicating
the messages to a central repository. For details on the viewing messages from other namespaces and Ensemble instances, see “Viewing Messages from Other Namespaces.”

1.3 Custom HL7 Schema Editor

The Custom HL7 Schema Editor enables you to define new custom HL7 schemas using the Ensemble Management Portal. The new schema can contain segments with additions or modifications to segments in a base HL7 schema or it can contain segments that contain all new fields. In previous versions of Ensemble, custom HL7 schemas could be defined only in Studio. For details on using the Custom HL7 Schema Editor, see “Custom Schemas.”

1.4 Temporary Variables in Business Rules

The Business Rules Editor allows you to define temporary variables. You can assign a value to a temporary variable, use its value, or return its value. For details on using temporary variables, see “Business Rule Editor”.

1.5 Enhanced EDI XML Supports Document.Validate Method

The EnsLib.EDI.XML.Document class implements the Validate() method, which validates the document against the XML schema referenced in the DocType. In previous releases, this method was not implemented and returned an error.

1.6 Caché 2013.1 Features

Ensemble 2013.1 runs on top of Caché 2013.1. This means that, in addition to changes in Ensemble between 2012.2 and 2013.1, the new Ensemble release includes a large number of updates in the underlying Caché technologies.

To learn about the Caché changes that may relate to your Ensemble environment, begin with the InterSystems online documentation set called Getting Started with Caché. See “New and Enhanced Features for Caché 2013.1” in the Caché Release Notes.

If you are upgrading, also see the Caché Upgrade Checklists.

1.7 Documentation Rewrites and Reorganization

This includes large rewrites and reorganizations to the Ensemble books.
1.7.1 Introducing Ensemble

*Introducing Ensemble* has been completely rewritten. It is now intended to serve as compact, practical overview, with links to more detailed information. The goal is to centralize information about features that you may want to include in your Ensemble productions, so that you can more easily find them.

For example, it includes compact tables to help you find a specialized business service or operation for your particular needs. This book also includes the summary of adapters that was formerly in *Ensemble Best Practices*.

*Introducing Ensemble* is intended as the central overview of Ensemble features.

1.7.2 Development Books

*Developing Ensemble Productions* has been substantially rewritten and expanded. Some key changes are as follows:

- The new chapter “Programming in Ensemble” contains information on programming concepts and topics that are important to consider whenever you create classes for use in Ensemble productions.
- The new chapter “Less Common Tasks” contains information on the less common tasks such as subclassing adapters. This means that you can read the earlier chapters without the distraction of information that is comparatively less relevant to your ordinary work.
- Detailed discussions of BPL and DTL have been removed or moved to the books *Developing BPL Processes* and *Developing DTL Transformations*, as appropriate.
- The new chapters “Defining Business Metrics” and “Using the Ensemble Record Mapper” include material taken from two development books that have been removed in this release.
- The new chapter “Defining an Enterprise Message Bank” describes development tasks and notes related to the Ensemble Message Bank. This information was formerly contained in *Monitoring Ensemble*, which is now purely a book for system administrators.
- The new appendix “Life Cycle of a Production and Its Parts” is the single, centralized discussion of a production life cycle.
- Duplicate information in this book and others has been replaced by cross-references to the appropriate central discussion.

*Configuring Ensemble Productions* is intended as the complementary configuration guide, to cover all configuration tasks related to developing productions. It now includes new chapters moved from elsewhere:

- “Configuring the Enterprise Message Bank” describes the configuration tasks for the Message Bank; these used to be described in *Monitoring Ensemble*, which is now purely a book for system administrators.
- “Creating Dashboards” describes how to create dashboards that display Ensemble business metrics. This information used to be in *Using Dashboards with Ensemble*, which has been removed.
- “Configuring Alerts” describes how to add an alert processor and complementary components to a production. This information used to be in *Monitoring Ensemble*.

*Developing BPL Processes* now includes a chapter on debugging. This chapter used to be in *Ensemble Best Practices*.

*Ensemble Data Transformation Language Reference* and *Ensemble Business Process Language Reference* have been combined into the *Ensemble Business Process Language and Data Transformation Language XML Reference*.

In other development books, information intended for system administrators has been moved to more appropriate locations:
1.7.3 Management and Monitoring Books

Managing Ensemble and Monitoring Ensemble are intended primarily for system administrators. These books no longer contain information about developing code or configuring productions. These books have absorbed relevant information from other books that are intended for other audiences.

Managing Ensemble now includes information for all items in the Ensemble > Manage menu.

Monitoring Ensemble now includes information for all items in the Ensemble > View and Ensemble > Monitor menus.

1.7.4 Removed Books

Two books have been removed.

- Using the Ensemble Record Mapper has been removed. Its contents are now a chapter in Developing Ensemble Productions.

- Using Dashboards with Ensemble has been removed. Information on developing business metrics is now in Developing Ensemble Productions. Information on creating dashboards is now in Configuring Ensemble.

1.8 MSMQ Adapter Documentation Removed

In Ensemble 2013.1, we have removed the MSMQ Adapter documentation and wizard. This adapter supports messages in Microsoft Message Queue (MSMQ) format, but the adapter is dependent on an obsolete 32-bit ActiveX control that is not available on 64-bit systems. Although existing productions that use this adapter will continue to work (on 32-bit systems), we do not recommend creating new productions using this adaptor.
Known Issues

Review the following issues carefully to determine if they affect your system:

- “Upgrade Compatibility Issues” described in the next chapter.
- Browser Pop-up Blocker Interferes with Portal Functions
- EnsLib.HL7.Segment GetValueAt() 32-KB Limitation
- Internet Explorer 9 Restriction
- Enterprise Message Viewer Display Issue with Older Versions of Internet Explorer
- Failure to Add Imported Rules Exported from Prior Versions to a Studio Project
- Message Browser Search With TimeCreated Property
- Business Rule Export and Import
- HL7 Schema Errors
- BPL Scope within Loop Restriction
- Access to DeepSee Dashboard Pages Not Enabled by Default

Important: For an updated list of known problems in this release, contact the InterSystems Worldwide Response Center (WRC).

2.1 Browser Pop-up Blocker Interferes with Portal Functions

Your web browser pop-up blocker may interfere with a number of dialog boxes in the Management Portal, such as source control configuration. Ensemble users have seen this in particular with Safari, which has pop-ups blocked by default. This issue will be resolved in future versions of Ensemble.
2.2 EnsLib.HL7.Segment GetValueAt() 32-KB Limitation

The `GetValueAt()` method of the EnsLib.HL7.Segment class truncates values larger than 32 KB. This limitation exists even if you have long strings enabled.

As a workaround, use one of the following methods:

- `GetFieldStreamRaw()`
- `GetFieldStreamUnescaped()`
- `GetFieldStreamBase64()`

See the entry for EnsLib.HL7.Segment in the *Class Reference* for details.

2.3 Internet Explorer 9 Restriction

If you are running Ensemble in Internet Explorer 9, do not use the *Compatibility View*.

2.4 Enterprise Message Viewer Display Issue with Older Versions of Internet Explorer

If you are using Internet Explorer Version 7 or 8 and the browser window is not wide enough, the Enterprise Message Viewer does not display some columns. This problem does not exist on more recent versions of the supported browsers. See Supported Web Browsers for a list of the web browsers supported by the Caché Server Pages (CSP) technology.

2.5 Failure to Add Imported Rules Exported from Prior Versions to a Studio Project

If you import an XML export containing a business rule or routing rule that you exported from a version prior to 2012.1, the import does not add that rule definition to a project in Studio. You receive an error message indicating that the rules does not exist on the server. This occurs because the process attempts to add the old .RUL form of name to the project, but the business rule has been converted to a class. The class containing the rule is created and you can add the class to your project manually.

2.6 Message Browser Search With TimeCreated Property

When you use the message browser after an upgrade and you specify a *Start Time*, exact matches against the start time are not shown in some circumstances. If the time you enter ends in one or more trailing zeroes when the seconds are expressed...
to three decimal places and there is a message created before upgrading at that exact time, that message is not included in
the search result.

For example, Ensemble creates a message prior to the upgrade at 2009-12-02 15:16:44.710. After the upgrade, if
you enter 2009-12-02 15:16:44.710 or 2009-12-02 15:16:44.71 as the Start Time in your search criteria, the
message is not found. To work around this issue, widen the search time slightly to 2009-12-02 15:16:44.709.

You could resolve the problem by rebuilding the TimeCreated index of the Ens.MessageHeader class, but InterSystems
does not recommend this for most customers. It requires the system to be idle during the rebuild, which can take several
hours for message warehouses with 100 million messages. Since most searches are for recent messages, this is expected
to only present a problem for a short period after upgrading. Similar behavior exists when using SQL searches against the
Ens.MessageHeader class. This issue also exists in Ensemble release 2009.1.

2.7 Business Rule Export and Import

InterSystems has identified a known problem with the Xerces parser version used in the current and past releases for
Ensemble. The symptom related to Ensemble business rules is that Ensemble wrongly reports errors when importing a
previously exported production from an XML file. The symptom occurs only when the XML file contains definitions of
general business rules that define “assign” actions in addition to simply returning a result.

There are two techniques for working around this problem. One makes import simple and places the burden on the person
exporting the production. The other makes export simple and places the burden on the person importing the production.
You only need to use one of the following equally effective techniques:

Import

Use the following approach to facilitate the import task:

1. Find each general business rule that defines “assign” actions in addition to returning a result.
2. Export each of these rules to a separate file. Make sure you are exporting one rule per file.
3. Export everything else in the production, including other rules, to a different file.
4. Import (and compile) each of the exported files individually.

Export

Use the following approach to facilitate the export task:

1. Export everything to one file.
2. Upon import, do not use Studio. Instead, start Terminal, change to the namespace where you need to import, and enter
   one of the following commands (either works):

   do $system.OBJ.Load("C:\MyDir\MyFile.xml","-i")

   do $system.OBJ.Load("C:\MyDir\MyFile.xml","/checkschema=0")

2.8 HL7 Schema Errors

The HL7 schema definitions loaded into Ensemble were generated directly from the respective standards (HL7 2.1, 2.2,
2.3, 2.3.1, 2.4, 2.5, 2.5.1, 2.6, and 2.7). With only a few exceptions, they replicate any errors, omissions, or discrepancies
that exist in these standards as published by the Health Level Seven organization.
2.9 BPL Scope within Loop Restriction

Under certain conditions, loops that contain scopes and have a large number of repetitions can cause an error. If possible, define the scope so that it includes the loop rather than being defined inside of the loop.

2.10 Access to DeepSee Dashboard Pages Not Enabled by Default

Application access to arbitrary %CSP pages, including DeepSee, is controlled by a security global. By default, only the SAMPLES namespace can access DeepSee pages, including dashboards. To enable DeepSee access in the ENSDEMO namespace and its associated web application, /csp/ensdemo, enter the following command in an Ensemble terminal window:

Do EnableDeepSee^%SYS.cspServer("/csp/ensdemo/")

You should enter this command for any namespace that uses DeepSee dashboards or other DeepSee pages. In order to find the name of the web application associated with an Ensemble namespace, go to the [System Administration] > [Security] > [Applications] > [Web Application] page in the Ensemble management portal. Note that for HealthShare installations, the web application name is /csp/healthshare/ensdemo. Alternatively, you can enable DeepSee access for all namespaces and web applications by entering the following command:

Do EnableDeepSee^%SYS.cspServer(0)

For a detailed description of this issue, see Application Access To %CSP Pages Now Controlled in the Cache 2013.1 Upgrade Checklist.
Before upgrading Ensemble, first review the product changes in this release that could affect the operation of your existing system. The following sections list the compatibility issues for this and previous releases of Ensemble. In addition to the issues in this release, be sure to also review the issues for each intervening release since you last installed Ensemble:

- Compatibility Issues for Upgrades to Ensemble (this release)
- Compatibility Issues for Upgrades to Ensemble 2012.2
- Compatibility Issues for Upgrades to Ensemble 2012.1
- Compatibility Issues for Upgrades to Ensemble 2010.2
- Compatibility Issues for Upgrades to Ensemble 2010.1
- Compatibility Issues for Upgrades to Ensemble 2009.1
- Compatibility Issues for Upgrades to Ensemble 2008.2
- Compatibility Issues for Upgrades to Ensemble 2008.1

The following releases did not include compatibility issues specific to Ensemble; therefore, you need only review the Caché documentation:

- Caché 2007.1 Upgrade Checklist
- Caché 5.2 Upgrade Checklist

### 3.1 Compatibility Issues for Upgrades to Ensemble (this release)

The following changes in this release may affect the operation of your existing system. Review these following issues before upgrading a previous instance of Ensemble.

- Simplified X12 Schema Representation
- Need to Perform Cleanup after Upgrading from Previous Versions
- Improve Access to ASTM Documents by Building Index
- Enable Access to DeepSee Portal Pages
Also review the *Caché 2013.1 Upgrade Checklist.*

### 3.1.1 Simplified X12 Schema Representation

In this release, when you load a SEF file into Ensemble, Ensemble converts the schemas into a format that is simpler than the raw SEF definition. This simplified X12 schema format can be exported as XML and edited in Studio. The main simplifications of the schema format are as follows:

- Segment definitions are the same across a schema, rather than different for every usage of a segment within a structure within a schema.
- Successive segments of the same type are rolled into one repeating segment.
- Loops are qualified using key fields for HL or NK1 trigger segments only where needed for disambiguation.

It is necessary to adjust any X12 virtual property paths that you created in Ensemble version 2012.1 or earlier.

### 3.1.2 Need to Perform Cleanup after Upgrading from Previous Versions

If you upgraded Ensemble from a previous version to version 2012.2, 2012.2.1, or 2012.2.2, the upgrade process cleaned up the UTC index. In some installations, this cleanup process took an extended time and delayed the upgrade process. In Ensemble 2012.2.3, Ensemble 2013.1, and later versions, this cleanup process is not automatically done during the upgrade but should be done manually after the upgrade. If you have already upgraded a system to Ensemble 2012.2.1 or 2012.2.2, the cleanup process has been completed and you do not need to do anything for any future upgrades.

If you are upgrading from Ensemble 2009.1 or earlier, some message headers or log entries won’t be visible until after you run the cleanup procedure. Consequently, you should run the cleanup procedure soon after upgrading Ensemble. If you are upgrading from Ensemble 2010.1 or later, you can run the cleanup procedure at a convenient time after upgrading Ensemble.

If you are upgrading from Ensemble 2012.1 or earlier to Ensemble 2012.2.3, Ensemble 2013.1, or a later version, follow this procedure:

1. When Ensemble is being upgraded, it detects whether any namespaces on the system need the UTC index cleanup. If any namespaces need the cleanup, Ensemble logs a warning to cconsole.log indicating each namespace that needs to be cleaned up.
2. Check the cconsole.log file after upgrading to find the namespaces that need to be cleaned up.
3. After the system has been upgraded and Ensemble is running normally, you can run the cleanup on each namespace that requires it. You may wish to run the cleanup at an off-peak time when the system load is low. To run the cleanup for a specified namespace, enter the following in Ensemble Terminal:

   ```
   zn <namespace>
   Do ##class(%Library.EnsembleMgr).UpgradeUTCIndices()
   ```

   You can also check to see if a namespace requires the UTC index cleanup by entering the following at the terminal:

   ```
   Do ##class(%Library.EnsembleMgr).CheckUTCIndices(<namespace>,1,1)
   ```

   If the namespace needs cleanup, CheckUTCIndices displays a message indicating that cleanup is required for the specified namespace. Otherwise it displays a message indicating that no UTC index globals need repair.

### 3.1.3 Improve Access to ASTM Documents by Building Index

Ensemble 2012.1 and later versions provide improved access to ASTM documents by adding an index for the OriginalDocId field. If you have created your production with Ensemble 2012.1 or later, this index is present for all ASTM documents. However, if you created your production with Ensemble 2010.2 or an earlier version and then have upgraded to 2012.1 or
a later version, the index is created for new documents, but any existing documents created with the earlier version will not have the OriginalDocId index.

After upgrading Ensemble, if you have ASTM documents, you should build the index for the OriginalDocId field. You can build the index while the production is running, but you cannot build the index while ASTM messages are being purged or deleted. To rebuild the index, enter the following in Ensemble Terminal for each namespace that contains ASTM documents:

```
zn <namespace>
Do ##class(EnsLib.EDI.ASTM.Document).%BuildIndices("OriginalDocId")
```

For information on ASTM documents, see the Ensemble ASTM Development Guide.

### 3.1.4 Enable Access to DeepSee Dashboard Pages

Beginning in this release, application access to arbitrary `%CSP` pages, including DeepSee, can now be better controlled. By default, only the SAMPLES namespace can access DeepSee pages, including dashboards. To enable DeepSee access in the ENSDEMO namespace and its associated web application, `/csp/ensdemo`, enter the following command in an Ensemble terminal window:

```
Do EnableDeepSee^%SYS.cspServer("/csp/ensdemo/")
```

You should enter this command for any namespace that uses DeepSee dashboards or other DeepSee pages. In order to find the name of the web application associated with an Ensemble namespace, go to the [System Administration] > [Security] > [Applications] > [Web Applications] page in the Ensemble management portal. Note that for HealthShare installations, the web application name is `/csp/healthshare/ensdemo`. For a detailed description of this issue, see Application Access To `%CSP` Pages Now Controlled in the *Caché 2013.1 Upgrade Checklist*.

### 3.2 Compatibility Issues for Upgrades to Ensemble 2012.2

The following changes in this release may affect the operation of your existing system. Review these following issues before upgrading a previous instance of Ensemble.

Also review the *Caché 2012.2 Upgrade Checklist*.

#### 3.2.1 New Compiler Behavior for DTL Classes

In previous releases, the system threw an exception when you compiled a DTL and the source or target class does not exist. This means that your compiled DTL code was at risk of being incorrect. Now the compiler reports an error and fails if the source or target class does not exist.

#### 3.2.2 New DTL Classes Created with IGNOREMISSINGSOURCE Parameter Set to True

Previous to this release, all DTL data transformation classes inherited from Ens.DataTransformDTL had the `IGNOREMISSINGSOURCE` parameter set to False. Beginning with this release, any DTL classes you create with the Data Transform wizards in the Management Portal or Studio override this value to True with the following declaration:

```
Parameter IGNOREMISSINGSOURCE = 1;
```

With this parameter value, the DTL suppresses errors caused by attempts to get field values out of absent source segments. The DTL also skips calling subtransforms where the named source segment is absent.
However, to maintain compatibility for existing DTL data transformation classes, the default behavior of the abstract class has not changed, and your existing DTL classes behave as in the past. The Ens.DataTransformDTL class declares the following:

```
Parameter IGNOREMISSINGSOURCE = 0;
```

You can review your transformations to see if updating the value of this parameter makes sense in your application.

### 3.2.3 Rules Conversion and Upgrade

During an upgrade to Ensemble 2012.1 or later, Ensemble ensures that any existing business rules are correctly converted and upgraded. As part of this conversion, Ensemble clears the custom function cache before performing the conversion. The cache is cleared initially to ensure that the correct resolution is performed while converting the rules.

In addition, the upgrade code compiles any custom FunctionSet classes (subclasses of Ens.Rule.FunctionSet) that need to be recompiled before converting and compiling rules created using the rules engine in 2010.2 and older. You should ensure that any mapped FunctionSet classes can be compiled in their target namespaces.

### 3.2.4 Change in Operator Precedence in Business Rules and Routing Rule Conditions

In release 2012.1, the precedence of conditions in rule conditions was not always correct. In particular, comparison operators took precedence over arithmetic and concatenation operators, so an expression of the form ‘a+b=c’ was being evaluated as ‘a+(b=c)’. In 2012.2 this is correctly evaluated as ‘(a+b)=c’.

If you have written rules in 2012.1 that relied upon this incorrect behavior, those rules will no longer function correctly and the rules will have to be changed. Note that the Visual Rule editor adds parentheses to conditions and there is no problem.

Conditions in rules upgraded directly from 2010.2 or earlier to 2012.2 will execute correctly.

Conditions in rules upgraded from 2010.2 or earlier to 2012.1 may not execute correctly in that version. After a subsequent upgrade to 2012.2 these rules will once again execute correctly.

### 3.3 Compatibility Issues for Upgrades to Ensemble 2012.1

The following changes in this release may affect the operation of your existing system. Review the following issues before upgrading a previous instance of Ensemble:

- New Management Portal User Interface
- Business Rule Conversion
- Changes in Rule Log Structure
- New Dashboard Development Tool
- New Security Model for Management Portal
- Changes to Workflow User Interface
- Updated Selectivity and Extent Size of the Message Warehouse
- Updated Saved Message Searches
- Removed CSPX Files from Distribution
- Updated Search Table Validation
• New DTL Classes Created with REPORTERRORS Parameter Set to True
• Updated Legal Character Checking in Configuration Names
• Change in Inactivity Timeout Behavior
• Removed Host Monitor from User Interface
• Improved Notification for Stopping a Running Production
• Change in $$S$$EnSystemError Behavior

Also review the Caché 2011.1 Upgrade Checklist and the Caché 2012.1 Upgrade Checklist.

### 3.3.1 New Management Portal User Interface

The user interface for the Ensemble Management Portal is completely new in this release; therefore, any procedures you are using or have documented most likely must change. Each page of the new portal has help information to guide you. See Managing Ensemble for details.

### 3.3.2 Business Rule Conversion

The upgrade procedures to this release automatically convert existing rules. Old rule names (with a .rul extension) allowed for characters that are not supported in class names. In this case, the rule definition includes an alias that is used to invoke the rule. Old rules are automatically converted on upgrade or import and the changes should not affect your applications. However, if you rely on details of the old implementation, you may encounter issues.

Due to the more limited structure of the old rules, some converted rules end up with a structure that may not be the most straightforward or recommended way of developing rules in the new editor, but they will still work as before.

For HL7 routing rules, the rule editor no longer exposes the Schema DocType, which represents the message structure. This is now inferred from the message type. The message structure continues to be exposed for rules that you import from earlier versions.

### 3.3.3 Changes in Rule Log Structure

As part of the changes to the implementation of business rules and routing rules, this release changes the structure of the rule log. The previous rule log is still available in the Ens.Rule.RuleLog class (SQL table Ens_Rule.RuleLog). The new rule log is stored in Ens.Rule.Log (SQL table Ens_Rule.Log).

The business rule conversion described in the previous section now records slightly different information in the rule log, in addition to using a different storage structure. If you have written your own queries or reports based on the contents of the rule log, you must update your queries to ensure that they continue to retrieve the correct information and that they continue to perform optimally.

**Important:** You cannot view business rule log entries created prior to an upgrade to Ensemble 2012.1 on the [Ensemble] > [Rule Log] page in the new Management Portal.

The Rule Log page only shows entries in the new rule log. Ensemble does, however, provide a legacy page, [Ensemble] > [Legacy Rule Log], so you can see the rule log entries from an earlier version:


You cannot navigate to this legacy page from the Management Portal menus; you must enter the above URI, replacing 57772 with the web server port of your Ensemble instance. The EnsPortal.LegacyRuleLog page is subject to the same security restrictions as the EnsPortal.RuleLog page.
Ensemble purges the legacy log in the usual way; all old entries should remain for only a small number of weeks depending on your retention policy.

### 3.3.4 New Dashboard Development Tool

Existing dashboards are not operational starting with this release, but existing business metrics are still valid. You cannot directly convert dashboards from previous releases to this release. Instead, you must create a dashboard in the DeepSee User Portal using your existing business metric as the data source to implement each new dashboard. If you require this type of update, contact the InterSystems WRC for guidance.

See the chapter “Creating Dashboards” in Configuring Ensemble Productions to get started.

### 3.3.5 New Security Model for Management Portal

If you are upgrading an instance of Ensemble, the upgrade process adds new roles to Ensemble users based on their previous roles. Review these roles after an upgrade to verify the converted access and to further restrict access as needed.

One exception is that users in previous versions who held the %Service_Login resource were able to start or stop productions from the command line, even if they did not have permission to access the Management Portal. After an Ensemble upgrade, these users will not be able to stop or start productions. To allow them to do so, you must give them a role, such as %Ens_Operator, that holds the required resource. Users who could start or stop productions from the Ensemble Management Portal in earlier releases are not affected by this tightening in security checks.

For more information, see “Controlling Access to Management Portal Functions” in Managing Ensemble.

### 3.3.6 Changes to Workflow User Interface

As of this release, the separate Workflow Management Portal is gone. Instead, Ensemble now provides two user interfaces, intended for different sets of users:

- The Management Portal provides pages that implementers and supervisors can use to manage workflow roles, users, and tasks. To access them, from the Ensemble menu, click Manage and then click Workflow.

  These pages are similar in most ways to the Workflow Management Portal, except that they no longer provide options for users to manage their tasks.

- The DeepSee User Portal is a stand-alone user interface intended for end users. It displays dashboards (both Ensemble and DeepSee dashboards). For workflow users, it includes the Workflow Inbox. Via the Workflow Inbox, users can display the task form associated with a task and manage that task in the same way as in previous releases.

### 3.3.7 Updated Selectivity and Extent Size of the Message Warehouse

Ensemble uses the extent size and selectivity (the number or percentage of records that match any value) property parameters in any table to optimize SQL queries. Setting these correctly for Ens.MessageHeader is important for good response times when using the Ensemble message browser. You can set these values by running the Tune Table facility against this class.

The Ensemble upgrade procedure, however, overwrites this information with the default values. This release improves the default values to represent a typical large site, which should give good performance for most installations. The following shows the default ExtentSize and Selectivity values for the Ens.MessageHeader class in this Ensemble release:

```<ExtentSize>20000000</ExtentSize>  
<IdLocation>^Ens.MessageHeaderD</IdLocation>  
<IndexLocation>^Ens.MessageHeaderI</IndexLocation>  
<Property name="MessageBodyClassName">  
  <Selectivity>10%</Selectivity>  
</Property>  
<Property name="MessageBodyId">  
  <Selectivity>0.0001%</Selectivity>  
</Property>```
If you have a large message warehouse and have either run Tune Table or have set these values manually, you should either verify that the default values match your existing system or run Tune Table after the upgrade. If you have not run Tune Table or manually set the \textit{Selectivity} value, the new values should improve the performance of queries in the Message Viewer.

If you have taken action to optimize access to this table, take the following actions to ensure that the system performs well after the upgrade:

1. Record the \textit{ExtentSize} and \textit{Selectivity} values of your current system. One way to do this is to open the \textit{Ens.MessageHeader} class in Studio. Then on the \textit{View} menu, click \textit{View Storage} to see the storage definition displayed at the end of the class definition. It includes \langle \textit{ExtentSize} \rangle and \langle \textit{Selectivity} \rangle entries in a form similar to the one previously listed for this release.

2. If your values are significantly different than the new defaults, then after upgrading, either run Tune Table or use Studio or the Management Portal to manually update the \textit{ExtentSize} and \textit{Selectivity} values to describe your system.

\textbf{Important:} You can run Tune Table against a running system as long as you select the \textit{Keep class up to date} check box.

For details on using Tune Table from the [System] > [SQL] > [Schemas] > [Tables] page of the Management Portal, see “ExtentSize and Selectivity” in the chapter “Optimizing Performance” in \textit{Using Caché SQL}.

3.3.8 Updated Saved Message Searches

In Ensemble, \textit{saved message filters or saved searches} allow you to give a name to frequently used combinations of criteria in the message viewer. The storage of these filters has changed and during an upgrade the message filters are automatically converted to the new format and no action is required. However, if you want to export filters from an earlier release to 2012.1 you must run a manual conversion.

First, export the global `^CSPX.EnsMsgFilterFormD` from the earlier version and import it into your Ensemble 2012.2 instance.

Then either convert a single saved search with the following command:

\texttt{Do ##class(EnsPortal.MsgFilter.SavedSearch).ConvertCSPXSearch("mysearch")}

Or, convert all saved searches with the following command:

\texttt{Do ##CLASS(EnsPortal.MsgFilter.SavedSearch).ConvertAllCSPXSearches()}
3.3.9 Removed CSPX Files from Distribution

Ensemble no longer ships CSPX files as part of the distribution. The inclusion of these files would give people the ability to bypass the granular security of the new user interface by accessing the old user interface. If you previously used these files, contact the InterSystems WRC for help in upgrading your Ensemble environment.

3.3.10 Updated Search Table Validation

An update to the consistency checking, storage definition, and upgrade procedure for search tables resolves a long-standing issue with upgrades losing search table metadata. Ensemble now stores search table metadata locally in each namespace.

To avoid rebuilding your custom search tables after an upgrade, perform an additional step (step 4 of the Upgrading Ensemble procedure) before upgrading to ensure that Ensemble correctly retains search table metadata.

Search table metadata is located in the default global database for each Ensemble namespace; therefore, a change to a search table class does not update metadata in all namespaces to which the class is mapped. You must compile a mapped search table class in all target namespaces to ensure that the metadata local to each namespace is up to date.

Note: After the upgrade to this release, your existing search tables contain updated metadata in the appropriate namespaces; you do not need to recompile them. However, you must follow the described compile procedure for any search tables you add or change.

If you have not developed any custom search tables, you do not need to take any action. If you complete the upgrade without performing the additional pre-upgrade step and then determine you do have custom search tables, values in the search tables may be incorrect. You can correct this by rebuilding the search tables. For each search table, perform the following:

Set sc=##class(EnsLib.HL7.SearchTable).BuildIndex()

See the EnsLib.HL7.SearchTable entry in the Class Reference for details.

Note: Running the EnsLib.HL7.SearchTable.BuildIndex() class method generates journal entries and could take time. You can run it while messages are processing and you can run it in batches specifying a start and end ID. You do not need to include messages processed since the upgrade.

3.3.11 New DTL Classes Created with REPORTERRORS Parameter Set to True

Previous to this release, all DTL data transformation classes inherited from Ens.DataTransformDTL had the REPORTERRORS parameter set to False. Beginning with this release, any DTL classes you create with the Data Transform wizards in the Management Portal or Studio override this value to True with the following declaration:

Parameter REPORTERRORS = 1;

This setting causes Ensemble to log any errors it encounters in executing the transform as Warnings in the Event Log and to return a composite status code containing all errors as its return value.

However, to maintain compatibility for existing DTL data transformation classes, the default setting in the abstract class did not change. The Ens.DataTransformDTL class still declares:

Parameter REPORTERRORS = 0;

This setting causes Ensemble to silently log errors as trace messages with category xform.

You can review your transformations to see if updating the value of this parameter makes sense in your application.
3.3.12 Updated Legal Character Checking in Configuration Names

The \ character is now disallowed in production configuration names. Productions containing configuration items with names that contain this character no longer compile successfully. As described in the CheckForIllegalCharacters() method of the Ens.Config.Item entry of the Class Reference. This character is restricted because it could interfere with the ArchivItems property setting syntax of the Message Bank operation (Ens.Enterprise.MsgBankOperation) class.

3.3.13 Change in Inactivity Timeout Behavior

The behavior of the InactivityTimeout setting now sends an alert in addition to marking a component as Inactive when no activity has occurred within the inactivity timeout of a configuration item. In addition, the setting is included in the Settings property of the Ens.Config.Item class to permit the use of Default Settings to populate this value.

The original InactivityTimeout property of the Ens.Config.Item class and the XML attribute of the same name is transparently transferred to the new location, so previous code directly accessing this value should see no change in behavior, but the structure of the XML produced in the production XData is slightly different.

3.3.14 Removed Host Monitor from User Interface

Previous releases of Ensemble provided a Host Monitor page in the Ensemble Management Portal. The new Management Portal user interface does not contain this specific page, but does contain the following pages available from the Monitor menu in the Ensemble portion of the portal for monitoring your Ensemble productions:

- System Monitor
- Production Monitor
- Queues
- Jobs

See the Monitoring Ensemble book for details.

3.3.15 Improved Notification for Stopping a Running Production

In the new Management Portal user interface, you stop a production from the [Ensemble] > [Production Configuration] page. You can only stop a production if it is open for configuration and it is running. You receive an informational message if you try to stop a production that is not running or try to start a production and another production is already running in the namespace. You must open the running production in the Production Configuration page before you can stop it.

In previous Ensemble versions, if one production was running and you were configuring a different production, when you clicked Stop Production on the configuration page, Ensemble would stop the running production regardless if it was open for configuring. This could lead to a user inadvertently stopping the wrong production.

You can view the running productions on the right hand side of the Management Portal menu navigation pages and click View details to open the selected production in the Production Configuration page.

3.3.16 Change in $$$EnsSystemError Behavior

In previous releases, the $$$EnsSystemError macro logged all exceptions it trapped in Ensemble to the %ETN utility. This release has updated this behavior; it makes the logging optional and turned off by default.

The logging is now controlled by the $Ens.Debug("LogETN") global. This global is undefined by default, so %ETN logging does not occur. You can set the global at any time to a nonzero value to enable %ETN logging. The purpose of this change
3.4 Compatibility Issues for Upgrades to Ensemble 2010.2

The following changes in the 2010.2 release may affect the operation of your existing system. Review the following issues before upgrading a previous instance of Ensemble:

- Remove Support for HL7v2 Framing with XML Text
- Update Error Handling on HTTP Outbound Adapter
- Update Error Processing in File Outbound Adapter
- Change Return Status on HTTP Inbound Adapter
- Add Requirement to Subclass Message Bank Production
- Update Disable Behavior of Business Processes

Also review the Caché 2010.2 Upgrade Checklist.

3.4.1 Remove Support for HL7v2 Framing with XML Text

This release of Ensemble removes support for all HL7 framing options that involve XML text being detected or generated in between successive HL7 message bodies in an HL7 data stream. This is an undocumented feature InterSystems believes no one is using. If you are using any of these options, contact the InterSystems WRC.

3.4.2 Update Error Handling on HTTP Outbound Adapter

This release of Ensemble updates HTTP outbound adapter processing to return an error status code (<Ens>ErrHTTPStatus) if the HTTP status it receives is something other than 200 (OK). Also, the adapter now sets the retry flag if it receives a status of 503 (Service unavailable due to a temporary overloading or maintenance of the server). The introduction of the new status code makes error handling more accessible to the Reply Code Actions setting feature. See “Reply Code Actions” in the reference section of Configuring Ensemble Productions.

This change also updates the HL7 HTTP outbound adapter to return the indicated ACK commit code according to the HTTP status conditions shown in the following table.

<table>
<thead>
<tr>
<th>ACK commit code</th>
<th>HTTP status condition</th>
</tr>
</thead>
<tbody>
<tr>
<td>AA</td>
<td>200 — OK code</td>
</tr>
<tr>
<td>AR</td>
<td>503 — Service Unavailable due to a temporary overloading or maintenance of the server</td>
</tr>
<tr>
<td>AE</td>
<td>All other non-OK codes</td>
</tr>
</tbody>
</table>


If you have code that expects a $$SOK status returned from methods of the HTTP outbound adapter even when the remote HTTP server returns a non-OK status, you may need to update the code to either change the error handling or configure the Reply Code Actions setting to recognize the new error code.
3.4.3 Update Error Processing in File Outbound Adapter

This release of Ensemble improves the error status checking and error trapping in the `PutStream()` method of the `EnsLib.File.OutboundAdapter`.

3.4.4 Change Return Status on HTTP Inbound Adapter

This release of Ensemble changes the HTTP inbound adapter return status to a server error instead of OK if the `ProcessInput()` method returns an error status.

If you have clients invoking an Ensemble service that uses the HTTP inbound adapter you may now see an HTTP error status code (500) when an error occurs in the Ensemble service, when formerly you saw an HTTP OK (200) status. This does not disrupt normal operation because it only affects behavior when the HTTP service fails. Additionally, Ensemble still returns its non-standard <error> block body. It is unlikely that your service has customized behavior based on this returned status; however, this change may trigger a different code path in your error handler and therefore you should review this code.

3.4.5 Add Requirement to Subclass Message Bank Production

This release of Ensemble changes the `Ens.Enterprise.MsgBank.Production` class to be an abstract class and adds a requirement that you must subclass it and copy the `ProductionDefinition` XData block, to run a Message Bank instance. This allows you to run multiple message banks in separate namespaces on the same instance, and it prevents future upgrades from deleting your configuration setting changes. It also removes an obstacle to allowing you to mark your `ENSLIB` database as read-only.

If you are an early adopter of the Message Bank from a previous release, you must copy your Message Bank production class (`Ens.Enterprise.MsgBank.Production`) to a subclass before upgrading. If you do not, the upgrade will overlay your configuration changes, and will not allow you to restart the common Message Bank production or reapply your configuration settings.

3.4.6 Update Disable Behavior of Business Processes

This release of Ensemble refines the behavior of disabling a business process. The behavior depends on the private `Pool Size` configuration setting of the business process:

- **Business process Pool Size > 0:**
  
  The business process only uses jobs from its private pool; you can disable just this process by clearing the `Enabled` check box on the configuration page of the business process.

- **Business process Pool Size = 0:**
  
  The business process shares the public actor pool job queue (`Actor Pool Size`) with all other business processes with a `Pool Size = 0`. Disabling one such business process, disables the `Ens.Actor` queue, effectively disabling all business processes that use the actor pool. If you clear the `Enabled` check box of a business process that has a `Pool Size = 0`, you receive the following message:

  WARNING: 'Enabled' is not checked and 'PoolSize' is 0. If you save these settings, the Ens.Actor shared actor queue will become disabled, effectively disabling all other business processes that also use the shared queue. If this is not what you want, you can still disable this business process, but first set 'PoolSize' > 0 so that this business process uses its own dedicated queue. Then you can safely disable it.

  Are you sure you want to disable all business processes?
If you upgrade to this release and your production contains a business process with **Pool Size** = 0, disabling the process now has different behavior.

For a detailed discussion of pool sizes, see “**Pool Size**” in *Configuring Ensemble*.

# 3.5 Compatibility Issues for Upgrades to Ensemble 2010.1

The following changes in the 2010.1 release may affect the operation of your existing system. Review the following issues before upgrading a previous instance of Ensemble:

- Relocate RemoveItem() Configuration Method
- Add Configuration Setting on TCP Outbound Adapter
- Correct Type Node in HL7 Sequence Manager Global
- Correct Behavior of HL7 Configuration Framing Setting
- Add Support for Legacy FTPS Protocol to FTP Adapters
- Changes in Mapping of Custom Schemas

Also review the *Caché 2010.1 Upgrade Checklist*.

## 3.5.1 Relocate RemoveItem() Configuration Method

In this release, Ensemble moves the **RemoveItem()** method from the CSPX.EnsConfigProperty class to the Ens.Config.Production class; it is now available for general use and not exclusively from the Ensemble Management Portal configuration page.

Calls to the undocumented **CSPX.EnsConfigProperty.RemoveItem()** method in your code, receive a **<METHOD NOT FOUND>** error. In the unlikely event you use this method, update your code to now use the **Ens.Config.Production.RemoveItem()** method. Instead of passing your production object as an argument, the new method is an instance method of your production object.

## 3.5.2 Add Configuration Setting on TCP Counted Outbound Adapter

This release adds a new **FlushBeforeSend** configuration setting to the TCP Counted Outbound Adapter. When set to True, this option causes the **SendMessageStream()** adapter method to do a zero-timeout read of all data pending in the inbound TCP buffer before writing its outbound data and optionally reading any subsequent returning data.

If you had implemented a block protocol using the TCP Counted Outbound Adapter in previous releases of Ensemble, you must override the default setting.

## 3.5.3 Correct Type Node in HL7 Sequence Manager Global

In previous releases, the Type subscript **^EnsHL7.SM("output",type)** incorrectly used **PerformOutputTransformationOn**. The class documentation for EnsLib.HL7.SM.RuntimeData has been updated. See the entry in the *Class Reference* for details.

Existing applications will encounter problems if they have **PerformOutputTransformationOn** set to **SequenceNumberOnly**. If so, and you want to keep the existing output sequence number, perform the following:

```mermaid
Merge ^EnsLib.SM("output","Sender") ^=EnsLib.SM("output","SequenceNumberOnly")
```

Also verify that your **PerformOutputTransformationOn** and **OutputSequenceNumberIndexField** are consistent.
3.5.4 Correct Behavior of HL7 Configuration Framing Setting

This release corrects the behavior of HL7 business services and business operations when you configure the Framing setting to have a value of None. This value now results in no framing characters being generated between HL7 messages as opposed to the previous behavior that used whatever framing was declared as the default in the relevant context.

Productions configured with Framing=None for various configuration items may be experiencing incorrect framing behavior that works in your context. This change corrects the behavior which may cause your production to stop working. For example, you may be sending outbound files to an entity expecting an ASCII LF between messages; even though the file operation is configured to put nothing between messages because previously it had been erroneously generating the LF between messages.

3.5.5 Add Support for Legacy FTPS Protocol to FTP Adapters

Release 2009.1 of Caché implemented the RFC4217 standard method of creating a secure FTP transfer, and it also removed the previous legacy mode which assumed that the command channel was to use TLS. However, some Ensemble implementations using FTP adapters were using this mode. The current release reintroduces this legacy connection mode with a special way in the FTP adapter configuration to indicate its use.

If you have been using the old non-standard FTPS protocol first implemented in the %Net.FtpSession class, you may find that your FTP adapters no longer work with the FTP servers to which they have been connecting. To restore proper functioning of the adapter, append an asterisk (*) to the SSLConfig property of the appropriate EnsLib.FTP.InboundAdapter or EnsLib.FTP.OutboundAdapter class.

See the SSLConfig property description in the EnsLib.FTP.Common entry of the Class Reference for details.

3.5.6 Changes in Mapping of Custom Schemas

In previous releases, your custom HL7 and EDI schemas were stored in the ENSLIB namespace; therefore, they were mapped to every namespace. However, the Ensemble upgrade procedure replaces everything in the ENSLIB namespace, so you would have to export and then import your defined schemas to save them when you upgraded.

Beginning with Ensemble 2007.1, only the standard schemas are available in all namespaces. Ensemble now stores all custom HL7 and EDI schemas in the namespace where you define them. If you depended on centrally located schemas in your previous Ensemble version, you must now compile your user-defined schemas in each namespace where you use them.

3.6 Compatibility Issues for Upgrades to Ensemble 2009.1

The following changes in the 2009.1 release may affect the operation of your existing system. Review the following issues before upgrading a previous instance of Ensemble:

- Changes in HL7 Storage Structure
- New ReplyCodeActions Property in Process and Operation Classes
- New Mechanism for Editing Messages Replaces the %DrawEditForm() Method
- Increased Alert Level for Data Transformation Errors
- Changes to Pool Size Configuration Behavior on TCP Service
- Renamed Column in Statistics Queries
3.6.1 Changes in HL7 Storage Structure

This release of Ensemble changes the storage structure for HL7 message segments to avoid block contention and improve throughput of large systems.

Ensemble now stores message segments in the new format and converts old message segments to the new format the first time it opens the message as an object. Access to HL7 messages from SQL and from the Management Portal is compatible with both formats.

This change is transparent to most applications; however, if you have code that directly accesses or manipulates the segment globals, you must modify it to be compatible with the new structure. Contact the InterSystems WRC for advice and guidance if you need to make such changes.

3.6.2 New ReplyCodeActions Property in Process and Operation Classes

This release introduces a new property, ReplyCodeActions, for all business process and business operation classes. Formerly, this setting was available only on HL7 TCP business operations. This property allows you to specify how the host should handle each kind of response it receives from the remote system.

This change adds a boolean return value to the existing business operation callback method OnFailureTimeout(). If you added an override of this method to your business operation classes, you must add Quit 0 to your implementation to preserve your custom behavior, and As %Boolean to your method signature for it to compile.

This update also changes the format and default behavior of the existing ReplyCodeActions property for HL7 business operations. If you are indicating a literal value found in field MSA:1 or using one of the described special values, you must start your reply code with a colon (:). See the description of the ReplyCodeActions property in the EnsLib.HL7.Operation.ReplyStandard entry in the Class Reference for details.

If you upgrade to this release and your production configuration has existing reply codes of this type that do not begin with a colon (:), Ensemble logs warnings in the Event Log for the item by the OnGetReplyAction() when the production starts. For example:

Unrecognized reply code: '?E'
Unrecognized reply code: '?R'
Unrecognized reply code: '~'

There were also other changes to the default behavior of properties that may affect your production:

Changes to Default Behavior of HL7 Business Operation Reply Code Actions

A previous release updated and expanded the default behavior of the ReplyCodeActions property with a value of:

:R=RF,:E=S,:-=S,:A=C,:*=S,:I?=W,:T?=C

This default indicates that Ensemble retries messages with acknowledgment codes AR or CR; for those with codes AE or CE, it suspends the current message, logs an error, and moves on to the next message. This behavior is more consistent with common HL7 processing. The new default also treats any message with codes AA or CA as Completed OK and suspends messages that have a value in field MSA:1 that is not matched by any other listed reply code.

Changes to Default Behavior of Business Operation Retry Count

This release redefined the meaning of the RetryCount property from “the number of the current try not counting the first try” to “the number of the current try” by setting the default in the business operation class to a value of 1.
3.6.3 New Mechanism for Editing Messages Replaces the %DrawEditForm() Method

This release removes the Ens.Util.MessageBodyMethods.%DrawEditForm() method, which the Ensemble Management Portal called to display a message-specific content editor. A different mechanism now provides this functionality. See the following sections in the chapter “Viewing, Searching, and Managing Messages” of Monitoring Ensemble Productions for details:

• Resending Messages
• Managing Suspended Messages

3.6.4 Increased Alert Level for Data Transformation Errors

In previous releases, Ensemble did not trigger an alert when it encountered an error in a data transformation; errors were only logged in the Event Log. Ensemble now reports such errors as alerts if you enable the Alert On Error setting for the routing engine configuration item.

3.6.5 Changes to Pool Size Configuration Behavior on TCP Service

For TCP services, when Job Per Connection is True, a freshly spawned job handles each new incoming socket connection rather than the listener job itself. Only one job at a time can be the listener, and one job must be the listener, so a TCP service configured with a Pool Size greater than 1 still only starts one listener job. However, this listener can spawn an unlimited number of connection jobs if Job Per Connection is set to True. If you set the Pool Size to a value greater than 1, it serves as a limit on the number of simultaneous connection jobs that can exist. When this limit is reached, the listener does not accept any more connections until one or more of the existing connection jobs quits or dies. An Event Log warning appears when it first reaches the limit.

3.6.6 Renamed Column in Statistics Queries

This release of Ensemble renames a column in the EnumerateHostStatus() and EnumerateJobStatus() queries in the Ens.Util.Statistics class from LastAction to LastActivity. If your application refers to the column by name, you must update it.

3.6.7 Alert Support for Services Invoked Outside Ensemble

This Ensemble release adds error alerting and logging to the ProcessInput() method of business service classes when you invoke the service from a job not started by Ensemble and, therefore, not running in its OnTask() loop. The main examples of services invoked in this way are SOAP services and CSP web pages, but may also include language binding and stored procedure calls.

3.6.8 Changes in Empty Schema Category Behavior

In previous releases, if a data transformation processed an HL7 message that had no schema category associated with it, Ensemble modified the source message to have the schema category expected by the data transformation. In this release, the schema category remains empty. It is possible that if a message passed through multiple data transformations or routing engines, it may now fail in subsequent transformations or routing engines. To avoid this problem, specify the schema category in the business service.
3.7 Compatibility Issues for Upgrades to Ensemble 2008.2

Review the Caché 2008.2 Upgrade Checklist.

3.8 Compatibility Issues for Upgrades to Ensemble 2008.1

The following changes in the 2008.1 release may affect the operation of your existing system. Review the following issues before upgrading a previous instance of Ensemble:

- DTL Validation Errors
- AllowSessions Setting Removed from EnsLib.SOAP.Service

Also review the Caché 2008.1 Upgrade Checklist.

3.8.1 DTL Validation Errors

In Ensemble 2008.1 and later, including this release, DTL validation is more strict than in the past. As a result, if a DTL code block contains an <assign> element with value=''' and any of the following action values:

```
action='append'
action='insert'
action='set'
```

The code fails to compile, because a non-empty value is mandatory in these cases. Upon upgrade from a previous version to Ensemble 2008.1 and later, errors appear when user classes are recompiled. The error message is:

ERROR <Ens>ErrDTLNodeValidation: 'value' must NOT be empty string for action 'Assign'

If you have any DTL <assign> elements with value=''' you must change this text to:

```
value='''
```

This convention adds a pair of double quotes to indicate the null string.

3.8.2 AllowSessions Setting Removed from EnsLib.SOAP.Service

In the 2008.1 Ensemble release, the AllowSessions setting was removed from the EnsLib.SOAP.Service class. It is no longer configurable; instead, you must choose whether the service should use CSP/SOAP sessions at compile time using the SOAPSESSION class parameter. The default for the parameter is now SOAPSESSION = 0.

If your subclass of EnsLib.SOAP.Service relies on the AllowSessions setting to control session behavior, you must rewrite it to use the SOAPSESSION class parameter. If you are using sessions you must override it to SOAPSESSION = 1. If you do not use sessions, do not override the SOAPSESSION class parameter; you can rely on the default setting.

The Ensemble product was developed to meet the need for a comprehensive, high-performance enterprise application and data integration platform with tightly integrated development, management, and supervisory tools.

The following sections outline a brief history of Ensemble releases starting with the most recent:

- Ensemble 2012.2
- Ensemble 2012.1
- Ensemble 2010.2
- Ensemble 2010.1
- Ensemble 2009.1
- Ensemble 2008.2
- Ensemble 2008.1
- Ensemble 2007.1
- Ensemble 4.0
- Ensemble 3.1
- Ensemble 3.0
- Ensemble 2.1
- Ensemble 2.0
- Ensemble 1.0

### 4.1 Ensemble 2012.2

Ensemble 2012.2 was released in September 2012 and introduced the following new features and enhancements:

- SAP JCo Adapter
- NHS Interoperability Toolkit (ITK)
- .NET 4.0 Components for Object Provider and .NET Gateway
- Custom Search Table Classes for Virtual Documents
- Custom Queries for Messages
• Ability to Bind to Specific Network Address in TCP Adapters
• Better Handling of Large HL7 Messages
• Easier Control Over Saving HL7 Reply Messages
• XML Virtual Document Enhancements

4.2 Ensemble 2012.1

Ensemble 2012.1 was released in February 2012 and introduced the following new features:
• Redesigned User Interface
• Granular Security in the Management Portal
• New Business Rules
• Source Control Hooks in the Management Portal
• Record Mapper
• Record Batch Handling
• XML Virtual Documents
• Alert Generation on Monitored Thresholds
• UDDI API
• Caché 2012.1 Features

Ensemble 2012.1 provided enhancements to the following features:
• DeepSee Style Dashboards
• ebXML Messaging
• Sequence Manager
• Creating a Studio Project from a Production

Also see the *New and Enhanced Features for Caché 2012.1* in the *Caché Release Notes*.

4.3 Ensemble 2010.2

Ensemble 2010.2 was released in October 2010 and introduced the following new features:
• DICOM Support
• Enterprise Monitor
• Enterprise Message Bank
• SFTP Support
• Ensemble and Mirroring
• Caché 2010.2 Features
Ensemble 2010.2 provided enhancements to the following features:

• Visual Trace
• Improved HL7 and X12 Host Wizards
• Large Object (LOB) Support of Input Parameters for the SQL Outbound Adapter
• SSL/TLS Support on Inbound (POP3) and Outbound (SMTP) Email Adapters
• Additional Configuration Settings for Inbound Adapters

Also see the New and Enhanced Features for Caché 2010.2 in the Caché Release Notes.

### 4.4 Ensemble 2010.1

Ensemble 2010.1 was released in February 2010 and introduced the following new features:

• Configuration Default Settings
• EDIFACT Support
• Caché 2010.1 Features

Also see the New and Enhanced Features for Caché 2010.1 in the Caché Release Notes.

### 4.5 Ensemble 2009.1

Ensemble 2009.1 was released in July 2009 and introduced the following new features:

• Ability to Edit and Resend Messages
• Object Gateway for .NET Services and Operations
• Ability to Create a Studio Project from a Production
• Automatic Documentation of a Production
• Support for ebXML
• Caché 2009.1 Features

Ensemble 2009.1 provided enhancements to the following features:

• Testing Service for Virtual Document Messages
• Sequence Manager Support for Non-HL7 Messages
• SQL Adapter
• Java Gateway Adapters
• Additional HL7 Schema Definitions
• Visual Trace
• Ensemble Automatic Start Setting

Also see the New and Enhanced Features for Caché 2009.1 in the Caché Release Notes.
4.6 Ensemble 2008.2

Ensemble 2008.2 was released in October 2008 and introduced the following new features:

- Digital Signatures and WS-Security
- Ensemble Recovery and Auto-Start
- Caché 2008.2 Features

Ensemble 2008.2 provided enhancements to the following features:

- Licenses and Jobs
- BPL <xpath> Element
- Production-Wide Settings
- Support for Rule Notification
- Default Security Settings for Ensemble CSP Applications
- Revised Error Logging and Handling
- Refinements to ACK and NACK Message Handling
- HTTP Options on HL7 Wizard Pages
- Forced Shutdown Option
- Abort All on Queue Contents Page
- Ensemble Monitoring Using SNMP
- Archive Manager Improvements
- Lookup Table Improvements
- Sequence Manager Improvements

Also see the New and Enhanced Features for Caché 2008.2 in the Caché Release Notes.

4.7 Ensemble 2008.1

Ensemble 2008.1 was released in July 2008 and introduced the following new features:

- MultiValue
- ASTM E 1394–97 Support
- Caché 2008.1 Features

Ensemble 2008.1 provided enhancements to the following features:

- HL7 Segment Architecture Changes
- DTL <subtransform> Element
- Publish and Subscribe Messaging
- HL7 Sequence Manager
• Ensemble Archive Manager
• Ensemble Lookup Settings
• Ensemble System Monitor
• HL7 Version 2 Message Routing
• X12 Message Routing
• Ensemble Monitoring Using WMI
• Ensemble Diagnostic Report
• Ensemble Management Portal Style
• Time Stamp Specifiers

Also see the *New and Enhanced Features for Caché 2008.1* in the *Caché Release Notes*.

### 4.8 Ensemble 2007.1

Ensemble 2007.1 was released in October 2007 and introduced the following new features:

- Underlying Caché 2007.1 Technologies
- BPL Exception and Compensation Handling
- X12 Support
- Adapter SSL/TLS Support

Ensemble 2007.1 provided enhancements to the following features:

- BPL and XSLT
- BPL Syntax Additions
- BPL Connect Elements
- DTL Syntax Additions
- DTL Visual Editor
- Studio Assist in BPL and DTL
- Utility Functions
- Time Stamp Specifiers
- Link to System Management Portal
- Alerts in the Configuration Diagram
- Message Filter and Search
- Message Browser Indices
- Message Resend
- HL7 Routing Productions
- HL7 Routing Rules
- HL7 Search Tables
4.9 Ensemble 4.0

Ensemble 4.0 was released in June 2006 and introduced the following new features:

- Underlying Caché 5.2 Technologies

Ensemble 4.0 provided enhancements to the following features:

- Namespaces
- Default Login
- Command Line
- Management Portals
- BPL Syntax
- BPL Visual Editor
- BPL Components
- Utility Functions
- DTL Visual Editor
- Adapters

Also see the New and Enhanced Features for Caché 5.2 in the Caché Release Notes.

4.10 Ensemble 3.1

Ensemble 3.1 was released in April 2006 and introduced the following new features:

- HL7 Support

Ensemble 3.1 provided the following major enhancements:

- Message Contents
- How Data is Purged
- Business Process Context
- Business Process Actor Pools
4.11 Ensemble 3.0

Ensemble 3.0, released in November 2004, was the first public release of Ensemble.

Ensemble 3.0 introduced the following new features:

- Business Activity Monitoring
- Workflow Management
- Business Rules
- Java Gateway

Ensemble 3.0 enhanced the following existing features:

- Business Hosts
- Business Process Language
- BPL Visual Editor
- Management Portal

4.12 Ensemble 2.1

Ensemble 2.1 was released to InterSystems customers in November 2003; it enhanced the following existing features:

- Business Process Language
- BPL Visual Editor
- Management Portal
- Adapter Library
4.13 Ensemble 2.0

Ensemble 2.0 was released to InterSystems customers in August 2003. This release enhanced existing features and introduced the following new features:

- Universal Services Architecture
- Business Hosts
- Messaging Engine
- Adapter Library
- Business Process Language
- Data Transformation Language
- Management Portal
- Message Visual Trace
- Code Generation Wizards
- BPL Visual Editor
- DTL Visual Editor
- Event Log
- Monitoring Service
- Testing Service
- Documentation
- Sample Code

4.14 Ensemble 1.0

Ensemble 1.0 was released to InterSystems customers in 2002 and introduced the following features:

- Application Integration
- Data Integration
- Data Abstraction
- Persistence Engine
- Storage Engine
- SQL Gateway
- Studio
Finding Ensemble Options in the New Management Portal

For users who are familiar with the Ensemble Management Portal in 2010.x, this appendix describes where to find Ensemble options in the combined Management Portal in 2012.x.

The following table lists options in the 2010.x Ensemble Management Portal and indicates at least one way to find the option in the new portal. Note that this table indicates the paths needed to find the options, and these paths are not always the same as the breadcrumbs shown at the tops of the pages.

<table>
<thead>
<tr>
<th>Option in the 2010.2.x Ensemble Management Portal</th>
<th>Location in the 2012.x Combined Management Portal</th>
</tr>
</thead>
<tbody>
<tr>
<td>Home link</td>
<td>Ensemble &gt; Monitor &gt; Production Monitor (this page has been redesigned extensively)</td>
</tr>
<tr>
<td>Productions link</td>
<td>Ensemble &gt; List &gt; Productions menu option</td>
</tr>
<tr>
<td>Production Configuration page (available from the Home link or the Productions link)</td>
<td>Ensemble &gt; Configure &gt; Production and Ensemble &gt; View &gt; Production menu options</td>
</tr>
<tr>
<td>System Monitor link</td>
<td>Ensemble &gt; Monitor &gt; System Monitor menu option (this page has been redesigned extensively)</td>
</tr>
<tr>
<td>Event Log link</td>
<td>Ensemble &gt; View &gt; Event Log menu option</td>
</tr>
<tr>
<td>Message Browser link</td>
<td>Ensemble &gt; View &gt; Messages menu option (no longer provides an option to compare messages)</td>
</tr>
<tr>
<td>Visual Trace page (available from the Message Browser link)</td>
<td>Visual Trace page (available from the Ensemble &gt; View &gt; Messages menu option and other locations)</td>
</tr>
<tr>
<td>Business Processes link</td>
<td>Ensemble &gt; List &gt; Business Processes</td>
</tr>
<tr>
<td>BPL Viewer page (available from the Business Processes link)</td>
<td>Ensemble &gt; Build &gt; Business Processes</td>
</tr>
<tr>
<td>Business Rules link</td>
<td>Ensemble &gt; List &gt; Business Rules</td>
</tr>
<tr>
<td>Ensemble Business Rule Editor (available from the Business Rules link)</td>
<td>Ensemble &gt; Build &gt; Business Rules</td>
</tr>
<tr>
<td>Business Rule Log link</td>
<td>Ensemble &gt; View &gt; Business Rule Log</td>
</tr>
<tr>
<td>Host Monitor link</td>
<td>Not available</td>
</tr>
<tr>
<td>Option in the 2010.2.x Ensemble Management Portal</td>
<td>Location in the 2012.x Combined Management Portal</td>
</tr>
<tr>
<td>-----------------------------------------------</td>
<td>-------------------------------------------------</td>
</tr>
<tr>
<td>Jobs link</td>
<td>Ensemble &gt; Monitor &gt; Jobs menu option</td>
</tr>
<tr>
<td>Queues link</td>
<td>Ensemble &gt; Monitor &gt; Queues menu option</td>
</tr>
<tr>
<td>Maintenance link</td>
<td>Ensemble &gt; Manage &gt; Auto-Start Production menu option</td>
</tr>
<tr>
<td>Maintenance &gt; Suspended Messages link</td>
<td>Ensemble &gt; View &gt; Suspended Messages menu option</td>
</tr>
<tr>
<td>Maintenance &gt; Purge Management Data link</td>
<td>Ensemble &gt; Manage &gt; Purge Management Data menu option</td>
</tr>
<tr>
<td>Maintenance &gt; Credentials link</td>
<td>Ensemble &gt; Configure &gt; Credentials menu option</td>
</tr>
<tr>
<td>Maintenance &gt; Local Archive Manager link</td>
<td>Ensemble &gt; Manage &gt; Local Archive Manager menu option</td>
</tr>
<tr>
<td>Maintenance &gt; Lookup Settings link</td>
<td>Ensemble &gt; Configure &gt; Data Lookup Tables menu option</td>
</tr>
<tr>
<td>Maintenance &gt; DICOM Settings link</td>
<td>Ensemble &gt; Interoperate &gt; DICOM menu</td>
</tr>
<tr>
<td>Maintenance &gt; Default Settings link</td>
<td>Ensemble &gt; Configure &gt; System Default Settings menu option</td>
</tr>
<tr>
<td>Maintenance &gt; Message Bank link</td>
<td>Ensemble &gt; Configure &gt; Message Bank Link menu option</td>
</tr>
<tr>
<td>Dashboards link</td>
<td>DeepSee &gt; User Portal menu option</td>
</tr>
<tr>
<td>Business Metrics link</td>
<td>Not available</td>
</tr>
<tr>
<td>Workflow Portal &gt; My Tasks link</td>
<td>DeepSee &gt; User Portal menu option (the User Portal displays a folder of your workflow tasks)</td>
</tr>
<tr>
<td>Workflow Portal other links</td>
<td>Ensemble &gt; Manage &gt; Workflow menu</td>
</tr>
<tr>
<td>Testing Service link</td>
<td>Ensemble &gt; Test &gt; Business Hosts menu option</td>
</tr>
<tr>
<td>EDI / HL7 Manager &gt; ASC X12 options</td>
<td>Ensemble &gt; Interoperate &gt; ASC X12 menu</td>
</tr>
<tr>
<td>EDI / HL7 Manager &gt; ASTM options</td>
<td>Ensemble &gt; Interoperate &gt; ASTM menu</td>
</tr>
<tr>
<td>EDI / HL7 Manager &gt; HL7 version 2 options</td>
<td>Ensemble &gt; Interoperate &gt; HL7 v 2.x menu</td>
</tr>
<tr>
<td>EDI / HL7 Manager &gt; UN/EDIFACT options</td>
<td>Ensemble &gt; Interoperate &gt; UN/EDIFACT menu</td>
</tr>
</tbody>
</table>