Table of Contents

About This Book ........................................................................................................................................... 1

1 New Features and Enhancements .................................................................................................................. 3
   1.1 Improved Efficiency with Pass-Through Generic InProc Operations ......................................................... 3
   1.2 Message Bank Improvements .................................................................................................................... 3
   1.3 Production Configuration Page Shows Retry Status .................................................................................... 4
   1.4 Purge Improvements .................................................................................................................................. 4
   1.5 Subtransformation and Transformation Restrictions Removed ................................................................. 4
   1.6 Caché 2015.2 Features .................................................................................................................................. 4

2 Known Issues .................................................................................................................................................. 5
   2.1 Browser Pop-up Blocker Interferes with Portal Functions ........................................................................... 6
   2.2 EnsLib.HL7.Segment GetValueAt() 32-KB Limitation .............................................................................. 6
   2.3 Internet Explorer 9 Restriction .................................................................................................................. 6
   2.4 Enterprise Message Viewer Display Issue with Older Versions of Internet Explorer ............................. 6
   2.5 Failure to Add Imported Rules Exported from Prior Versions to a Studio Project .................................. 6
   2.6 Message Browser Search With TimeCreated Property ............................................................................. 7
   2.7 Business Rule Export and Import ............................................................................................................. 7
   2.8 HL7 Schema Errors .................................................................................................................................... 8
   2.9 BPL Scope within Loop Restriction ......................................................................................................... 8
   2.10 Access to DeepSee Dashboard Pages Not Enabled by Default ................................................................... 8
   2.11 Inbound Ports May Conflict with Operating System Ephemeral Ports .................................................. 8
   2.12 Cannot Do Recursive Copies If Source and Target Have Different Types ........................................... 9
   2.13 Error Saving Credentials is Not Reported to User .................................................................................. 9
   2.14 Productions and Namespaces ................................................................................................................ 9
   2.15 Order of Compiling Custom Function Used in Rules ............................................................................ 9
   2.16 Cannot Use Some %CSP.REST Features in EnsLib.REST.Service ..................................................... 10

3 Upgrade Compatibility Issues ..................................................................................................................... 11
   3.1 Compatibility Issues for Upgrades to Ensemble (this release) .................................................................. 11
      3.1.1 Upgrading Enterprise Message Bank Requires Rebuilding Indices .................................................. 12
   3.2 Compatibility Issues for Upgrades to Ensemble 2015.1 ........................................................................... 13
      3.2.1 New Global and Database Used to Store Credentials Passwords .................................................... 13
      3.2.2 New Databases and Changes to Where Temporary Globals are Stored ........................................... 14
      3.2.3 JDBC SQL Returns Large Objects as Streams instead of Strings ....................................................... 14
      3.2.4 Lookup Table Import and Export Format Changed to be Compatible with Studio ......................... 15
      3.2.5 Deleting X12 Objects Deletes Child Objects .................................................................................... 15
      3.2.6 DTL foreach Error Reported Correctly .......................................................................................... 15
   3.3 Compatibility Issues for Upgrades to Ensemble 2014.1 ........................................................................ 15
      3.3.1 HL7 Sequence Manager Automatically Adds Index ......................................................................... 16
      3.3.2 New Security Resource to Control Exporting Deployment Packages .......................................... 16
      3.3.3 Ensemble HL7 Supports Long Strings ............................................................................................ 16
      3.3.4 GetProductionStatus Returns Improved Status Information .......................................................... 16
      3.3.5 Ens.Settings has New GetSettingRow Method ................................................................................ 16
      3.3.6 Ensemble CSP Pages Set UseCookies Property .......................................................................... 16
      3.3.7 Viewing EDI Raw Contents Inserts Newlines for Consistency ....................................................... 16
      3.3.8 Improved Handling of Spaces in FTP File Names ........................................................................... 17
      3.3.9 Ensemble Automatically Recompiles VDOC Search Tables During Upgrade ............................. 17
      3.3.10 Ensemble Custom Schema Validation Reports Errors at Compile Time .................................. 17
<table>
<thead>
<tr>
<th>Section</th>
<th>Page</th>
</tr>
</thead>
<tbody>
<tr>
<td>3.10 Compatibility Issues for Upgrades to Ensemble 2009.1</td>
<td>30</td>
</tr>
<tr>
<td>3.9 Compatibility Issues for Upgrades to Ensemble 2010.1</td>
<td>29</td>
</tr>
<tr>
<td>3.8 Compatibility Issues for Upgrades to Ensemble 2010.2</td>
<td>27</td>
</tr>
<tr>
<td>3.7 Compatibility Issues for Upgrades to Ensemble 2012.1</td>
<td>21</td>
</tr>
<tr>
<td>3.6 Compatibility Issues for Upgrades to Ensemble 2012.2</td>
<td>20</td>
</tr>
<tr>
<td>3.5 Enable Access to DeepSee Dashboard Pages</td>
<td>20</td>
</tr>
<tr>
<td>3.4 Compatibility Issues for Upgrades to Ensemble 2013.1</td>
<td>18</td>
</tr>
<tr>
<td>3.3.11 Port Declaration Property for TCP adapter Changed</td>
<td>17</td>
</tr>
<tr>
<td>3.3.12 Change in Handling HL7 Message Header Name Field</td>
<td>17</td>
</tr>
<tr>
<td>3.3.13 Changes in HL7 Schema Representation</td>
<td>18</td>
</tr>
<tr>
<td>3.4 Compatibility Issues for Upgrades to Ensemble 2013.1</td>
<td>18</td>
</tr>
<tr>
<td>3.4.1 Simplified X12 Schema Representation</td>
<td>18</td>
</tr>
<tr>
<td>3.4.2 Need to Perform Cleanup after Upgrading from Previous Versions</td>
<td>19</td>
</tr>
<tr>
<td>3.4.3 Improve Access to ASTM Documents by Building Index</td>
<td>19</td>
</tr>
<tr>
<td>3.5 Enable Access to DeepSee Dashboard Pages</td>
<td>20</td>
</tr>
<tr>
<td>3.6 Compatibility Issues for Upgrades to Ensemble 2012.2</td>
<td>20</td>
</tr>
<tr>
<td>3.6.1 New Compiler Behavior for DTL Classes</td>
<td>20</td>
</tr>
<tr>
<td>3.6.2 New DTL Classes Created with IGNOREMISSINGSOURCE Parameter Set to True</td>
<td>20</td>
</tr>
<tr>
<td>3.6.3 Rules Conversion and Upgrade</td>
<td>21</td>
</tr>
<tr>
<td>3.6.4 Change in Operator Precedence in Business Rules and Routing Rule Conditions</td>
<td>21</td>
</tr>
<tr>
<td>3.7 Compatibility Issues for Upgrades to Ensemble 2012.1</td>
<td>21</td>
</tr>
<tr>
<td>3.7.1 New Management Portal User Interface</td>
<td>22</td>
</tr>
<tr>
<td>3.7.2 Business Rule Conversion</td>
<td>22</td>
</tr>
<tr>
<td>3.7.3 Changes in Rule Log Structure</td>
<td>22</td>
</tr>
<tr>
<td>3.7.4 New Dashboard Development Tool</td>
<td>23</td>
</tr>
<tr>
<td>3.7.5 New Security Model for Management Portal</td>
<td>23</td>
</tr>
<tr>
<td>3.7.6 Changes to Workflow User Interface</td>
<td>23</td>
</tr>
<tr>
<td>3.7.7 Updated Selectivity and Extent Size of the Message Warehouse</td>
<td>23</td>
</tr>
<tr>
<td>3.7.8 Updated Saved Message Searches</td>
<td>24</td>
</tr>
<tr>
<td>3.7.9 Removed CSPX Files from Distribution</td>
<td>25</td>
</tr>
<tr>
<td>3.7.10 Updated Search Table Validation</td>
<td>25</td>
</tr>
<tr>
<td>3.7.11 New DTL Classes Created with REPORTERRORS Parameter Set to True</td>
<td>25</td>
</tr>
<tr>
<td>3.7.12 Updated Legal Character Checking in Configuration Names</td>
<td>26</td>
</tr>
<tr>
<td>3.7.13 Change in Inactivity Timeout Behavior</td>
<td>26</td>
</tr>
<tr>
<td>3.7.14 Removed Host Monitor from User Interface</td>
<td>26</td>
</tr>
<tr>
<td>3.7.15 Improved Notification for Stopping a Running Production</td>
<td>26</td>
</tr>
<tr>
<td>3.7.16 Change in $$$EnsSystemError Behavior</td>
<td>26</td>
</tr>
<tr>
<td>3.8 Compatibility Issues for Upgrades to Ensemble 2010.2</td>
<td>27</td>
</tr>
<tr>
<td>3.8.1 Remove Support for HL7v2 Framing with XML Text</td>
<td>27</td>
</tr>
<tr>
<td>3.8.2 Update Error Handling on HTTP Outbound Adapter</td>
<td>27</td>
</tr>
<tr>
<td>3.8.3 Update Error Processing in File Outbound Adapter</td>
<td>28</td>
</tr>
<tr>
<td>3.8.4 Change Return Status on HTTP Inbound Adapter</td>
<td>28</td>
</tr>
<tr>
<td>3.8.5 Add Requirement to Subclass Message Bank Production</td>
<td>28</td>
</tr>
<tr>
<td>3.8.6 Update Disable Behavior of Business Processes</td>
<td>28</td>
</tr>
<tr>
<td>3.9 Compatibility Issues for Upgrades to Ensemble 2010.1</td>
<td>29</td>
</tr>
<tr>
<td>3.9.1 Relocate RemoveItem() Configuration Method</td>
<td>29</td>
</tr>
<tr>
<td>3.9.2 Add Configuration Setting on TCP Counted Outbound Adapter</td>
<td>29</td>
</tr>
<tr>
<td>3.9.3 Correct Type Node in HL7 Sequence Manager Global</td>
<td>29</td>
</tr>
<tr>
<td>3.9.4 Correct Behavior of HL7 Configuration Framing Setting</td>
<td>30</td>
</tr>
<tr>
<td>3.9.5 Add Support for Legacy FTPS Protocol to FTP Adapters</td>
<td>30</td>
</tr>
<tr>
<td>3.9.6 Changes in Mapping of Custom Schemas</td>
<td>30</td>
</tr>
<tr>
<td>3.10 Compatibility Issues for Upgrades to Ensemble 2009.1</td>
<td>30</td>
</tr>
<tr>
<td>3.10.1 Changes in HL7 Storage Structure</td>
<td>31</td>
</tr>
<tr>
<td>3.10.2 New ReplyCodeActionsProperty in Process and Operation Classes</td>
<td>31</td>
</tr>
<tr>
<td>3.10.3 New Mechanism for Editing Messages Replaces the %DrawEditForm() Method</td>
<td>32</td>
</tr>
<tr>
<td>3.10.4 Increased Alert Level for Data Transformation Errors</td>
<td>32</td>
</tr>
<tr>
<td>3.10.5 Changes to Pool Size Configuration Behavior on TCP Service</td>
<td>32</td>
</tr>
<tr>
<td>3.10.6 Renamed Column in Statistics Queries</td>
<td>32</td>
</tr>
</tbody>
</table>
3.10.7 Alert Support for Services Invoked Outside Ensemble ................................................ 32
3.10.8 Changes in Empty Schema Category Behavior ........................................................... 32
3.11 Compatibility Issues for Upgrades to Ensemble 2008.2 ........................................................ 33
3.12 Compatibility Issues for Upgrades to Ensemble 2008.1 ........................................................ 33
3.12.1 DTL Validation Errors .................................................................................................. 33
3.12.2 AllowSessions Setting Removed from EnsLib.SOAP.Service ..................................... 33
4 Release History ................................................................................................................................. 35
4.1 Ensemble 2015.1 ...................................................................................................................... 35
4.2 Ensemble 2014.1 ...................................................................................................................... 36
4.3 Ensemble 2013.1 ...................................................................................................................... 36
4.4 Ensemble 2012.2 ...................................................................................................................... 36
4.5 Ensemble 2012.1 ...................................................................................................................... 37
4.6 Ensemble 2010.2 ...................................................................................................................... 37
4.7 Ensemble 2010.1 ...................................................................................................................... 38
4.8 Ensemble 2009.1 ...................................................................................................................... 38
4.9 Ensemble 2008.2 ...................................................................................................................... 39
4.10 Ensemble 2008.1 .................................................................................................................... 39
4.11 Ensemble 2007.1 .................................................................................................................... 40
4.12 Ensemble 4.0 .......................................................................................................................... 41
4.13 Ensemble 3.1 .......................................................................................................................... 41
4.14 Ensemble 3.0 .......................................................................................................................... 42
4.15 Ensemble 2.1 .......................................................................................................................... 42
4.16 Ensemble 2.0 .......................................................................................................................... 43
4.17 Ensemble 1.0 .......................................................................................................................... 43
Appendix A: Finding Ensemble Options in the New Management Portal ..................................... 45
About This Book

Welcome and thank you for using Ensemble 2015.2.

This book describes the contents of this release of Ensemble including compatibility issues with previous releases. It contains the following chapters:

• New Features and Enhancements
• Known Issues
• Upgrade Compatibility Issues
• Release History
• Finding Ensemble Options in the New Management Portal

There is also a detailed table of contents.

InterSystems Ensemble shares many underlying core technologies with InterSystems Caché. This book refers you to books in both documentation sets. The Caché books are particularly important as you first set up the system. After initial configuration, the Ensemble books become your primary source of information. The following books are the best places to start if you are new to Ensemble:

• Preparing to Use Ensemble provides a road map for installing, upgrading, and getting started with Ensemble.
• Introducing Ensemble provides an overview of product features.
• Ensemble Best Practices describes best practices for designing, developing, and maintaining Ensemble productions.

For general information, see Using InterSystems Documentation.
New Features and Enhancements

There are no major new features in Ensemble 2015.2. This release provides the following minor features and enhancements to existing features since Ensemble 2015.1:

- Improved Efficiency with Pass-Through Generic InProc Operations
- Message Bank Improvements
- Production Monitor Shows Retry Status
- Purge Improvements
- Subtransform and Restrictions Removed
- Caché 2015.2 Features

1.1 Improved Efficiency with Pass-Through Generic InProc Operations

The new EnsLib.HTTP.GenericOperationInProc, EnsLib.REST.GenericOperationInProc, and EnsLib.SOAP.GenericOperationInProc business operations allow you to make pass-through calls without creating persistent messages. This increases efficiency and throughput, but makes it more difficult to troubleshoot problems. For details, see “Suppressing Persistent Messages in Pass-through Services and Operations” in the Creating SOAP Services and Web Clients with Ensemble.

1.2 Message Bank Improvements

The Enterprise Message Bank has a new filter that limits the search to the specified Message Bank Client. If you use this new filter, Ensemble can optimize filters with message create time ranges by using the system ID index. In addition, a large number of minor enhancements and bug fixes have gone into the Message Bank making it more robust and allowing higher throughput through better support for large Message Bank operation pool sizes.
1.3 Production Configuration Page Shows Retry Status

If an operation is retrying to send a message, it is displayed on the Production Configuration page with a purple circle.

1.4 Purge Improvements

In previous releases, you could only run one purge at a time. If Ensemble was executing a purge in one namespace, you could not start a purge in another namespace. In this release, you can execute one purge per namespace at the same time.

1.5 Subtransformation and Transformation Restrictions Removed

In previous versions, you could not use a Collection or an XML VDoc as the target of a transformation. This restriction has been removed. In previous versions you could only access XML VDoc elements of type Choice using the DOM path. This restriction has also been removed.

1.6 Caché 2015.2 Features

Ensemble 2015.2 runs on top of Caché 2015.2. This means that, in addition to changes in Ensemble between 2015.1 and 2015.2, the new Ensemble release includes a large number of updates in the underlying Caché technologies.

To learn about the Caché changes that may relate to your Ensemble environment, begin with the InterSystems online documentation set called *Getting Started with Caché*. See “New and Enhanced Features for Caché 2015.2” in the *Caché Release Notes*.

If you are upgrading, also see the *Caché Upgrade Checklists*. 
Known Issues

Review the following issues carefully to determine if they affect your system:

- “Upgrade Compatibility Issues” described in the next chapter.
- Browser Pop-up Blocker Interferes with Portal Functions
- EnsLib.HL7.Segment GetValueAt() 32-KB Limitation
- Internet Explorer 9 Restriction
- Enterprise Message Viewer Display Issue with Older Versions of Internet Explorer
- Failure to Add Imported Rules Exported from Prior Versions to a Studio Project
- Message Browser Search With TimeCreated Property
- Business Rule Export and Import
- HL7 Schema Errors
- BPL Scope within Loop Restriction
- Access to DeepSee Not Enabled by Default
- Inbound Ports May Conflict with Operating System Ephemeral Ports
- Cannot Do Recursive Copies If Source and Target Have Different Types
- Error Saving Credentials is Not Reported to Users
- Productions and Namespaces
- Order of Compiling Custom Function Used in Rules
- Cannot Use Some %CSP.REST Features in EnsLib.REST.Service

**Important:** For an updated list of known problems in this release, contact the InterSystems Worldwide Response Center (WRC).
2.1 Browser Pop-up Blocker Interferes with Portal Functions

Your web browser pop-up blocker may interfere with a number of dialog boxes in the Management Portal, such as source control configuration. Ensemble users have seen this in particular with Safari, which has pop-ups blocked by default. This issue will be resolved in future versions of Ensemble.

2.2 EnsLib.HL7.Segment GetValueAt() 32-KB Limitation

The `GetValueAt()` method of the EnsLib.HL7.Segment class truncates values larger than 32 KB. This limitation exists even if you have long strings enabled.

As a workaround, use one of the following methods:

- `GetFieldStreamRaw()`
- `GetFieldStreamUnescaped()`
- `GetFieldStreamBase64()`

See the entry for EnsLib.HL7.Segment in the Class Reference for details.

2.3 Internet Explorer 9 Restriction

If you are running Ensemble in Internet Explorer 9, do not use the Compatibility View.

2.4 Enterprise Message Viewer Display Issue with Older Versions of Internet Explorer

If you are using Internet Explorer Version 7 or 8 and the browser window is not wide enough, the Enterprise Message Viewer does not display some columns. This problem does not exist on more recent versions of the supported browsers. See Supported Web Browsers for a list of the web browsers supported by the Caché Server Pages (CSP) technology.

2.5 Failure to Add Imported Rules Exported from Prior Versions to a Studio Project

If you import an XML export containing a business rule or routing rule that you exported from a version prior to 2012.1, the import does not add that rule definition to a project in Studio. You receive an error message indicating that the rules does not exist on the server. This occurs because the process attempts to add the old .RUL form of name to the project, but
the business rule has been converted to a class. The class containing the rule is created and you can add the class to your project manually.

### 2.6 Message Browser Search With TimeCreated Property

When you use the message browser after an upgrade and you specify a **Start Time**, exact matches against the start time are not shown in some circumstances. If the time you enter ends in one or more trailing zeroes when the seconds are expressed to three decimal places and there is a message created before upgrading at that exact time, that message is not included in the search result.

For example, Ensemble creates a message prior to the upgrade at 2009-12-02 15:16:44.710. After the upgrade, if you enter 2009-12-02 15:16:44.710 or 2009-12-02 15:16:44.71 as the **Start Time** in your search criteria, the message is not found. To work around this issue, widen the search time slightly to 2009-12-02 15:16:44.709.

You could resolve the problem by rebuilding the TimeCreated index of the Ens.MessageHeader class, but InterSystems does not recommend this for most customers. It requires the system to be idle during the rebuild, which can take several hours for message warehouses with 100 million messages. Since most searches are for recent messages, this is expected to only present a problem for a short period after upgrading. Similar behavior exists when using SQL searches against the Ens.MessageHeader class. This issue also exists in Ensemble release 2009.1.

### 2.7 Business Rule Export and Import

InterSystems has identified a known problem with the Xerces parser version used in the current and past releases for Ensemble. The symptom related to Ensemble business rules is that Ensemble wrongly reports errors when importing a previously exported production from an XML file. The symptom occurs only when the XML file contains definitions of general business rules that define “assign” actions in addition to simply returning a result.

There are two techniques for working around this problem. One makes import simple and places the burden on the person exporting the production. The other makes export simple and places the burden on the person importing the production. You only need to use one of the following equally effective techniques:

**Import**

Use the following approach to facilitate the import task:

1. Find each general business rule that defines “assign” actions in addition to returning a result.
2. Export each of these rules to a separate file. Make sure you are exporting one rule per file.
3. Export everything else in the production, including other rules, to a different file.
4. Import (and compile) each of the exported files individually.

**Export**

Use the following approach to facilitate the export task:

1. Export everything to one file.
2. Upon import, do not use Studio. Instead, start Terminal, change to the namespace where you need to import, and enter one of the following commands (either works):

   ```
   do $system.OBJ.Load("C:\MyDir\MyFile.xml","-i")
   do $system.OBJ.Load("C:\MyDir\MyFile.xml","/checkschema=0")
   ```
2.8 HL7 Schema Errors

The HL7 schema definitions loaded into Ensemble were generated directly from the respective standards (HL7 2.1, 2.2, 2.3, 2.3.1, 2.4, 2.5, 2.5.1, 2.6, 2.7, and 2.7.1). With only a few exceptions, they replicate any errors, omissions, or discrepancies that exist in these standards as published by the Health Level Seven organization.

2.9 BPL Scope within Loop Restriction

Under certain conditions, loops that contain scopes and have a large number of repetitions can cause an error. If possible, define the scope so that it includes the loop rather than being defined inside of the loop.

2.10 Access to DeepSee Dashboard Pages Not Enabled by Default

Application access to arbitrary %CSP pages, including DeepSee, is controlled by a security global. By default, only the SAMPLES and ENSDEMO namespaces can access DeepSee pages, including dashboards. To enable DeepSee access in another Ensemble namespace and its associated web application, select System Administration, Security, Applications, and Web Applications and then select the namespace that requires DeepSee access, check the DeepSee checkbox on the General tab and click Save.

You should set this checkbox for any namespace that uses DeepSee dashboards or other DeepSee pages. Note that for HealthShare installations, the web application names start with /csp/healthshare/.

Alternatively, you can enable DeepSee access for all namespaces and web applications by entering the following command in an Ensemble terminal window:

```
Do EnableDeepSee^%SYS.cspServer(0)
```

For a detailed description of this issue, see Application Access To %CSP Pages Now Controlled in the Caché 2013.1 Upgrade Checklist.

2.11 Inbound Ports May Conflict with Operating System Ephemeral Ports

When Ensemble or any other application opens an outbound port for a TCP connection, it specifies the listening port number on the target server, but the operating system creates a temporary, or ephemeral, outbound local port in the port range that it uses for ephemeral ports. Typically, the operating system does not reuse a port until it has reached the end of the port range. If a service specifies a listening port that is within the range that the operating system uses for ephemeral ports, that port may not be available when the service starts, which causes an error.

To avoid potential port conflicts, you can do a web search on “ephemeral port” to find the ephemeral port range used by your operating system. You should avoid having a service listen on any port within that range. Some users have encountered this error when they have stopped and then immediately restarted a production that uses many TCP connections.
2.12 Cannot Do Recursive Copies If Source and Target Have Different Types

Ensemble provides a data transformation mechanism to recursively copy structured and repeating parts of virtual documents. This mechanism works only if the source and target have the same types and the same structures. For example, you can use this feature to copy from an EnsLib.HL7.Message to another EnsLib.HL7.Message even if the versions of HL7 are different. But you cannot use this feature to copy from an EnsLib.HL7.Message to an EnsLib.EDI.XML.Document. For details on copying all values in structured and repeating types, see “Copying Values of All Sub-properties” in the Developing DTL Transformations.

2.13 Error Saving Credentials is Not Reported to User

If there is an error saving credentials, this error is not reported to users. If your code is creating and saving credentials by creating an instance of Ens.Config.Credentials, you should do the following:

2. Check the status return value.
3. If there is an error, notify the user and take appropriate error recovery.

2.14 Productions and Namespaces

In most cases, productions are defined and run in the same namespace, but you can use Caché package mapping to make a production class visible in a namespace other than the one it is defined in. If you use package mapping and a production is visible in more than one namespace, you should designate only one of these namespaces to compile and run the production. You should not compile, modify, or run the production in any other namespace. If you run or modify the same production in more than one namespace it can cause failures that are hard to diagnose. Under no circumstances should you do this. If you do not use package mapping to map a database to a namespace you do not need to be concerned about this issue.

2.15 Order of Compiling Custom Function Used in Rules

If you are using a custom function in a rule, it must have been compiled before the rule is compiled. If the custom function is being imported at the same time as the rule, you cannot explicitly control the order of compilation. To avoid this situation, you can compile any custom functions used in rules before you compile the remainder of the production. Typically, you could encounter this situation when you are deploying a production to a new namespace or system.

If the custom function is already defined in the namespace and has been compiled before, the order or compilation does not matter even if the custom function has been changed. But, if the custom function has not previously been defined in the namespace, Ensemble encounters an error and fails to compile the rule even if the function would be compiled later in the same import.
2.16 Cannot Use Some %CSP.REST Features in EnsLib.REST.Service

Although the EnsLib.REST.Service class is a subclass of %CSP.REST, you cannot use some of the features added to %CSP.REST after Ensemble Version 2015.1. Specifically, you cannot use the following new Caché 2015.2, %CSP.REST features:

- UrlMap Routes contain Map elements that forward to another subclass of %CSP.REST. This feature cannot be used in EnsLib.REST.Service.

- %CSP.REST support of cross-origin resource sharing (CORS), which provides a framework to allow some resources from external domains to be used in the REST service. This feature cannot be used in EnsLib.REST.Service.

If you need to use these new features, you should subclass %CSP.REST directly and use the Ens.Director.CreateBusinessService() method to instantiate the class as a business service.
Upgrade Compatibility Issues

Before upgrading Ensemble, first review the product changes in this release that could affect the operation of your existing system. The following sections list the compatibility issues for this and previous releases of Ensemble. In addition to the issues in this release, be sure to also review the issues for each intervening release since you last installed Ensemble:

- Compatibility Issues for Upgrades to Ensemble (this release)
- Compatibility Issues for Upgrades to Ensemble 2015.1
- Compatibility Issues for Upgrades to Ensemble 2014.1
- Compatibility Issues for Upgrades to Ensemble 2013.1
- Compatibility Issues for Upgrades to Ensemble 2012.2
- Compatibility Issues for Upgrades to Ensemble 2012.1
- Compatibility Issues for Upgrades to Ensemble 2010.2
- Compatibility Issues for Upgrades to Ensemble 2010.1
- Compatibility Issues for Upgrades to Ensemble 2009.1
- Compatibility Issues for Upgrades to Ensemble 2008.2
- Compatibility Issues for Upgrades to Ensemble 2008.1

The following releases did not include compatibility issues specific to Ensemble; therefore, you need only review the Caché documentation:
- Caché 2007.1 Upgrade Checklist
- Caché 5.2 Upgrade Checklist

3.1 Compatibility Issues for Upgrades to Ensemble (this release)

The following changes in this release may affect the operation of your existing system. Review these following issues before upgrading a previous instance of Ensemble.
- Upgrading Enterprise Message Bank Requires Rebuilding Indices
3.1.1 Upgrading Enterprise Message Bank Requires Rebuilding Indices

If you are upgrading an Ensemble Message Bank system from Ensemble 2015.1 or earlier to Ensemble 2015.2 or later, you must disable and rebuild four new indices on the Message Bank System that are created during the upgrade. Until you disable the indices, Message Bank search will not find any messages that were sent to the Message Bank before the upgrade. Once you have rebuilt the indices, the Message Bank will use them and you will get improved performance on message search.

Ensemble 2015.2 includes a development change that improved Message Bank searches by replacing date-based searches with the equivalent searches based on IDs. This substantially improves the efficiency of searches especially when searching on date ranges. This change is dependent on new indices that are created when you upgrade Ensemble, but, by default, the new indices are only populated for messages received after the upgrade. This means that Message Bank search will only find these new messages and will not find old messages until you rebuild the indices.

Rebuilding indices is covered in the Caché documentation in “Building Indices on a READ and WRITE Active System” in Using Caché SQL. The procedure described in this compatibility issue is slightly different from the procedures described there.

This procedure assumes that your Message Bank production is live and is actively receiving messages during this procedure. You only have to perform this procedure on the Message Bank system and do not have to make any changes to the client systems that are sending messages to the Message Bank.

To disable the four indices that were created during the upgrade, rebuild the indices, and re-enable them, follow this procedure:

1. Inactivate the indices with the following:

   ```
   Do $SYSTEM.SQL.SetMapSelectability("Ens_Enterprise_MsgBank.MessageHeader","NodeIdTime",0)
   Do $SYSTEM.SQL.SetMapSelectability("Ens_Enterprise_MsgBank.MessageHeader","NodeId",0)
   Do $SYSTEM.SQL.SetMapSelectability("Ens_Enterprise_MsgBank.MessageHeader","NTrg",0)
   Do $SYSTEM.SQL.SetMapSelectability("Ens_Enterprise_MsgBank.MessageHeader","NSrc",0)
   ```

2. If new messages have been added to the message bank since the upgrade, you should purge any cached queries. See “Purging Cached Queries” in Using Caché SQL. At this point, queries should work using the other indices on the Message Bank. They will not have any improved efficiency, but they will return old as well as new messages.

3. You can skip steps 2 through 5 as listed In “Building Indices on a READ and WRITE Active System”. The Message Bank code performs these steps automatically.

4. Use the `%ConstructIndicesParallel()` method to build the index or indices. This method can take a long time to complete depending on the size of the Message Bank. [This is step 6 in the original procedure.]

   ```
   Set tSC=$class(Ens.Enterprise.MsgBank.MessageHeader).%ConstructIndicesParallel(,,,0,0,2,0)
   ```

   These parameters mean:
   - `pSortBegin=0` do not use the SortBegin feature (using SortBegin is incompatible with using row level locking).
   - `pDroneCount=0` allows the method to set the number of background jobs.
   - `pLockFlag=2` says to use row level locking.
   - `pJournalFlag=0` means the index building will not be journaled. If the system fails during the index building, you will have to restart by re-entering this call.

   This call will only build the four new indices because the `%ConstructIndicesParallel` uses the INDEXBUILDERFILTER class parameter, which specifies these four indices.

5. Enable the index to be used in search with the following commands:
3.2 Compatibility Issues for Upgrades to Ensemble 2015.1

The following changes in this release may affect the operation of your existing system. Review these following issues before upgrading a previous instance of Ensemble.

- New Global and Database Used to Store Credentials Passwords
- New Databases and Changes to Where Temporary Globals are Stored
- JDBC SQL Returns Large Objects as Streams instead of Strings
- Lookup Table Import and Export Format Changed to be Compatible with Studio
- Deleting X12 Objects Deletes Child Objects
- DTL foreach Error Reported Correctly

3.2.1 New Global and Database Used to Store Credentials Passwords

When you create a new namespace, credentials passwords are stored in a secondary database, which is, by default, not accessible to user accounts. For most productions this does not create a compatibility issue because Ensemble provides access to the password when it is needed by the business host. This change provides increased protection for stored passwords. Note that InterSystems recommends that you encrypt any database containing credentials passwords.

There are some conditions where this change can cause a compatibility issue. This section describes these conditions and ways you can avoid problems.

Note: Some Ensemble licenses limit the number of databases allowed. This new credentials database is counted towards the limit.

When you create a new namespace, Ensemble creates a secondary database and names it by appending SECONDARY to the globals database name. For example, if you create the INVENT namespace with the INVENTG database for globals and the INVENTR database for routines, Ensemble also creates the INVENTGSECONDARY database for credentials passwords. In previous releases, Ensemble stored the credentials password in the ^Ens.Conf.CredentialsD, but in this release, Ensemble stores credentials passwords in the global ^Ens.SecondaryData.Password and maps that global to the secondary database.

For existing namespaces, upgrading Ensemble does not create the new secondary database, but when you first access credentials, the passwords are moved to the new global. If you call the %Library.EnsembleMgr:CreateNewDBForSecondary() method, Ensemble creates the secondary database for credentials passwords, migrates the password to the new secondary database, and maps the ^Ens.SecondaryData.Password to the secondary database. You should only call the CreateNewDBForSecondary() method when the production has been stopped.

In most cases, these changes do not impact production code or accessing credentials through the management portal, but it does create the following compatibility issues:

- Any job running code to read credentials now needs resources protecting the secondary password database. For example, the INVENTGSECONDARY is protected by the resource %DB_INVENTGSECONDARY, to read the credentials a process must have read access to the %DB_INVENTGSECONDARY resource. Note that jobs started as part of the production run under the user _ENSEMBLE and these jobs are able to read credentials.
• Any job running code to write credentials now needs %Ens_Credentials:"W" resource. Note that the management portal escalates permissions when writing credentials. Consequently, you do not have to change the permissions of portal users who are able to enter credentials with the previous version of Ensemble.

• If a web application reads or writes credentials, including by calling an InProc business operation, the web application needs to be given the necessary resources, at least for the duration of the read or write of the credentials.

• If code is running in another context and needs access to the credentials password, the user account needs to have the necessary resources.

• If you call the CreateBusinessService() of Ens.Director to create a business service that sends a message directly to an InProc operation that requires access to the credentials password, the user account needs to have the necessary resources.

• If in an existing namespace you have created a mapping that moves ^Ens.Conf.CredentialsD to another database, you must create the same mapping for ^Ens.SecondaryData.Password.

Note: If you are running an instance of HealthShare, it does not create the secondary database for credentials passwords unless you explicitly call the CreateNewDBForSecondary() method. Do not call this method for a namespace used in a HealthShare Information Exchange.

3.2.2 New Databases and Changes to Where Temporary Globals are Stored

The Runtime and JobStatus data is now stored in the global ^CacheTemp.EnsRuntimeAppData subscripted by namespace. In previous versions, this data was stored in the global ^Ens.RuntimeAppData. In addition, metrics data, which is used for display in the production monitor, is now stored in the global ^CacheTemp.EnsMetrics. In previous versions, this data was stored in the global ^Ens.Metrics. In most cases, these changes do not cause a compatibility issue, but you should ensure the following:

• No productions are in the troubled state when you upgrade to a version of Ensemble that has this change.

• If your code explicitly accesses these globals, you must update the code to access the data in the new location.

Since these globals are now stored in a non-journaled database, the values are not available to mirror members.

Note: Some Ensemble licenses limit the number of databases allowed. This new database for temporary globals is counted towards the limit.

3.2.3 JDBC SQL Returns Large Objects as Streams instead of Strings

When using JDBC SQL adapters, stored Procedure large object (LOB) output parameters are now returned as streams. In previous versions, these output parameters were returned as strings, which caused errors when the LOB exceeded the maximum string size. You should modify any code that accesses these output parameters to handle streams instead of strings.

As a temporary workaround, you can set globals to return string values for these output parameters. But even with these globals set, if the size of the LOB exceeds the maximum string size, the output parameters are returned as streams.

To configure Ensemble to return LOB output parameters as strings when size permits, set one of the following globals to 1:

• ^Ens.Config("JDBC","LOBasString",ConfigName)
  where ConfigName is the name of the business service, process, or operation.

• ^Ens.Config("JDBC","LOBasString")
3.2.4 Lookup Table Import and Export Format Changed to be Compatible with Studio

The Ensemble portal **Import** and **Export** buttons now use the same file format as Studio. In previous versions of Ensemble the portal export format was incompatible with the Studio export format.

If you exported a lookup table with the portal from a previous version of Ensemble, you must use the **Import Legacy** button on Ensemble 2015.1 or later to import it. If you are exporting a lookup table from Ensemble 2015.1 or later and intend to import it with an earlier version of Ensemble, you must import it on the earlier version using Studio; you cannot use the portal import.

3.2.5 Deleting X12 Objects Deletes Child Objects

In previous releases, deleting an X12 object would not delete its child objects. In this release, when you delete an X12 object, all its child objects are deleted.

3.2.6 DTL foreach Error Reported Correctly

Under some circumstances in previous releases, a Data Transformation would not report an error if you included the iterator key within the parentheses in a foreach. This error is now correctly reported.

3.3 Compatibility Issues for Upgrades to Ensemble 2014.1

The following changes in this release may affect the operation of your existing system. Review these following issues before upgrading a previous instance of Ensemble.

- **HL7 Sequence Manager Automatically Adds Index**
- **New Security Resource to Control Exporting Deployment Packages**
- **Ensemble HL7 Supports Long Strings**
- **GetProductionStatus Returns Improved Status Information**
- **Ens.Settings has New GetSettingRow Method**
- **Ensemble CSP Pages Set UseCookies Property**
- **Viewing EDI Raw Contents Inserts Newlines for Consistency**
- **Improved Handling of Spaces in FTP File Names**
- **Ensemble Automatically Recompiles VDOC Search Tables During Upgrade**
- **Ensemble Custom Schema Validation Reports Errors at Compile Time**
- **Port Declaration Property for TCP adapter Changed**
- **Change in Handling HL7 Message Header Name Schema Field**
- **Changes in HL7 Schema Representation**

Also review the *Caché 2014.1 Upgrade Checklist*. 
3.3.1 HL7 Sequence Manager Automatically Adds Index

The HL7 Sequence Manager, which ensures that HL7 messages are processed in the correct sequence, has added an index to improve efficiency. If your production has a business process that has a class of EnsLib.HL7.SequenceManager or a subclass of it, it automatically creates an index to improve performance when it processes its first message after the upgrade to Ensemble 2014.1.

You can manually create this index after an upgrade to Ensemble 2014.1 before this business process starts processing messages by doing the following:

1. Ensuring that the Sequence Manager business process is stopped.
2. Start the Ensemble terminal and set it to the namespace used for the production.
3. Enter the following command:
   ```lang
   Set tSC=##class(EnsLib.HL7.SM.Version).Upgrade()
   ```
4. Check tSC for an error status to ensure that the command executed correctly.

3.3.2 New Security Resource to Control Exporting Deployment Packages

In this release, the %Ens_DeploymentPkg security resource controls the ability to export a deployment package and the %Ens_Deploy security resource controls the ability to apply a deployment package to a production. In previous releases %Ens_Deploy controlled both of these abilities.

3.3.3 Ensemble HL7 Supports Long Strings

In this release, the Ensemble HL7 framework can take advantage of long strings when they are enabled for a system. See “Support for Long String Operations” in Caché Programming Orientation Guide for details on enabling long strings. To maintain the existing 32K limit on segment storage even if long strings are enabled, you can set ^Ens.Config("HL7-NoLongStrings") = 1.

3.3.4 GetProductionStatus Returns Improved Status Information

In this release, the GetProductionStatus() method may return localized text providing status information. If you are testing the return value you should use the StatusEnum field, which contains the numeric state value and will be consistent across all locales.

3.3.5 Ens.Settings has New GetSettingRow Method

The Ens.Settings class has a new GetSettingRow() generated method. If you have extended the Ens.Settings class and have previously defined a method with this name in the class, you should update your code. Rename your extension method before recompiling your code to avoid the method name collision.

3.3.6 Ensemble CSP Pages Set UseCookies Property

Ensemble now sets the UseCookies property to “Always” when the system is upgraded or a new CSP page is created.

3.3.7 Viewing EDI Raw Contents Inserts Newlines for Consistency

If you display the raw contents of an EDI message, Ensemble ensures that there is always a newline character between segments. In previous versions, some but not all segments were separated by newline characters. Consequently, if you copy
and paste the text in the raw content display, the data from this release may contain newline characters that were not present in the data produced by the previous release.

### 3.3.8 Improved Handling of Spaces in FTP File Names

The FTP Inbound Adapter assumes that any spaces after the FTP file name are part of the file name and do not delimit other fields. This change allows the FTP Inbound Adapter to handle FTP servers that may include spaces in file names. The FTP Inbound Adapter, consequently, cannot support an FTP server that uses a space to terminate a file name and includes other fields after the file name.

### 3.3.9 Ensemble Automatically Recompiles VDOC Search Tables During Upgrade

When you upgrade to Ensemble 2014.1, it automatically recompiles all user-defined subclasses of Ens.VDoc.SearchTable in all Ensemble namespaces.

### 3.3.10 Ensemble Custom Schema Validation Reports Errors at Compile Time

In 2014.1, the validation of HL7 custom schemas has been improved and more errors will be shown when loading or saving a schema. For example, a message structure that was missing a closing } would show no errors when saved under 2013.1 but will give an error “ERROR #5002: Cache error: Mismatched braces '{' and '}' in message structure …” when loaded or saved on 2014.1. If a database containing an invalid message structure is upgraded, there will be no error during upgrade, but any later attempt to save the schema from studio or the schema editor will give an error. The run time behavior of a schema with this type of error is unpredictable and the newly identified error should be corrected. You should consider correcting the error on any prior version that is still running with the schema in question.

### 3.3.11 Port Declaration Property for TCP adapter Changed

In 2014.1, Port property used by EnsLib.TCP.InboundAdapter is declared as type Ens.DataType.TCPAgentPort, which has its own declaration and extends %String. In previous releases, the Port property was declared in the superclass EnsLib.TCP.Common as type %Integer. If you have developed a custom adapter class that subclasses EnsLib.TCP.InboundAdapter and declares Port as %Integer with MAXVAL and MINVAL qualifiers, compiling the class produces an error. To fix this error, you can declare Port as Ens.DataType.TCPAgentPort and remove any MAXVAL and MINVAL qualifiers.

### 3.3.12 Change in Handling HL7 Message Header Name Field

Ensemble calculates the HL7 message name based on the value of the MSH:9 field. This change modifies how Ensemble treats the MSH:9.3 subfield.

HL7 messages may use MSH:9.3 subfield in one of two ways: 1) to qualify the message name, typically with a number, or 2) to specify the message structure type. For example, if MSH:9 has the value “ORM^001^5”, MSH:9.3 has the value “5”, which describes a subtype of the ORM_001 message. But if MSH:9 has the value “ADT^A08^ADT_A01”, MSH:9.3 has the value “ADT_A01”, which specifies that the ADT_A08 message has the ADT_A01 structure type.

When Ensemble processes the MSH:9 field it tests whether the MSH:9.3 subfield has a simple value, such as “5”, or a structured value, such as “ADT_A01”. If it has a simple value, Ensemble appends the value to the message name and uses the message name to find the structure in the schema and to set the value of the Name property. If MSH:9.3 has a complex value, Ensemble ignores the value. Since Ensemble uses the schema definition to reliably get the message structure type, it does not need to use this value.

If you set the global ^Ens.Config("HL7NamePropOld")=1, Ensemble uses its original logic in handling MSH:9 and always appends the MSH:9.3 value to the message name, even if it represents a structure type. Set this global in the namespace used for the HL7 production.
3.3.13 Changes in HL7 Schema Representation

Ensemble 2014.1 includes the following enhancements in the HL7 schema definitions:

- **Segment length**—In previous versions, you could only define the length of segments, which set the maximum length allowed. In this release, you can specify the minimum and maximum length of segments.
- **Components of data structure**—In this release, you can specify the component minimum length and maximum length and whether the component is optional or required.

To implement these changes, we made changes in how the HL7 schema elements are stored internally in globals and minor changes to their XML representation. In most cases, these changes will not cause compatibility problems. However, if you are doing any of the following, you should check for compatibility issues:

- Accessing the `^EnsHL7.Schema` or `^EnsHL7.Description` globals directly. These are internal Ensemble structures and may be changed to implement new Ensemble features.
- Calling the `EnsLib.HL7.Util.Generator` method to generate the XML representation of the schema and then explicitly accessing the component length attribute or the data structures component. Specifically, the component length was specified by the `length` attribute in previous versions but is specified by the `max_length` attribute in Ensemble 2014.1. The same restriction applies if you generate the XML schema by exporting from the portal or from Studio.
- Calling the `EnsLib.HL7.Schema.DataStructures` query. This query returns additional information, specifically, information about the elementary data types. If your code is dependent on the data returned by this query, there may be compatibility issues.
- Exporting an HL7 schema in Ensemble 2014.1 or later and then attempting to import it into an earlier version of Ensemble. The earlier version of Ensemble will encounter errors caused by the new segment length attributes and component data structure. You can export an HL7 schema using an older version of Ensemble and then import it into Ensemble 2014.1 or later.

3.4 Compatibility Issues for Upgrades to Ensemble 2013.1

The following changes in this release may affect the operation of your existing system. Review these following issues before upgrading a previous instance of Ensemble.

- Simplified X12 Schema Representation
- Need to Perform Cleanup after Upgrading from Previous Versions
- Improve Access to ASTM Documents by Building Index
- Enable Access to DeepSee Portal Pages

Also review the Caché 2013.1 Upgrade Checklist.

3.4.1 Simplified X12 Schema Representation

In this release, when you load a SEF file into Ensemble, Ensemble converts the schemas into a format that is simpler than the raw SEF definition. This simplified X12 schema format can be exported as XML and edited in Studio. The main simplifications of the schema format are as follows:

- Segment definitions are the same across a schema, rather than different for every usage of a segment within a structure within a schema.
• Successive segments of the same type are rolled into one repeating segment.

• Loops are qualified using key fields for HL or NK1 trigger segments only where needed for disambiguation.

It is necessary to adjust any X12 virtual property paths that you created in Ensemble version 2012.1 or earlier.

3.4.2 Need to Perform Cleanup after Upgrading from Previous Versions

If you upgraded Ensemble from a previous version to version 2012.2, 2012.2.1, or 2012.2.2, the upgrade process cleaned up the UTC index. In some installations, this cleanup process took an extended time and delayed the upgrade process. In Ensemble 2012.2.3, Ensemble 2013.1, and later versions, this cleanup process is not automatically done during the upgrade but should be done manually after the upgrade. If you have already upgraded a system to Ensemble 2012.2.1 or 2012.2.2, the cleanup process has been completed and you do not need to do anything for any future upgrades.

If you are upgrading from Ensemble 2009.1 or earlier, some message headers or log entries won’t be visible until after you run the cleanup procedure. Consequently, you should run the cleanup procedure soon after upgrading Ensemble. If you are upgrading from Ensemble 2010.1 or later, you can run the cleanup procedure at a convenient time after upgrading Ensemble.

If you are upgrading from Ensemble 2012.1 or earlier to Ensemble 2012.2.3, Ensemble 2013.1, or a later version, follow this procedure:

1. When Ensemble is being upgraded, it detects whether any namespaces on the system need the UTC index cleanup. If any namespaces need the cleanup, Ensemble logs a warning to cconsole.log indicating each namespace that needs to be cleaned up.

2. Check the cconsole.log file after upgrading to find the namespaces that need to be cleaned up.

3. After the system has been upgraded and Ensemble is running normally, you can run the cleanup on each namespace that requires it. You may wish to run the cleanup at an off-peak time when the system load is low. To run the cleanup for a specified namespace, enter the following in Ensemble Terminal:

```ensemble
zn <namespace>
Do ##class(%Library.EnsembleMgr).UpgradeUTCIndices()
```

You can also check to see if a namespace requires the UTC index cleanup by entering the following at the terminal:

```ensemble
Do ##class(%Library.EnsembleMgr).CheckUTCIndices(<namespace>,1,1)
```

If the namespace needs cleanup, CheckUTCIndices displays a message indicating that cleanup is required for the specified namespace. Otherwise it displays a message indicating that no UTC index globals need repair.

3.4.3 Improve Access to ASTM Documents by Building Index

Ensemble 2012.1 and later versions provide improved access to ASTM documents by adding an index for the OriginalDocId field. If you have created your production with Ensemble 2012.1 or later, this index is present for all ASTM documents. However, if you created your production with Ensemble 2010.2 or an earlier version and then have upgraded to 2012.1 or a later version, the index is created for new documents, but any existing documents created with the earlier version will not have the OriginalDocId index.

After upgrading Ensemble, if you have ASTM documents, you should build the index for the OriginalDocId field. You can build the index while the production is running, but you cannot build the index while ASTM messages are being purged or deleted. To rebuild the index, enter the following in Ensemble Terminal for each namespace that contains ASTM documents:

```ensemble
zn <namespace>
Do ##class(EnsLib.EDI.ASTM.Document).%BuildIndices("OriginalDocId")
```

For information on ASTM documents, see the Ensemble ASTM Development Guide.
3.5 Enable Access to DeepSee Dashboard Pages

Beginning in this release, application access to arbitrary %CSP pages, including DeepSee, can now be better controlled. By default, only the SAMPLES namespace can access DeepSee pages, including dashboards. To enable DeepSee access in the ENSDEMO namespace and its associated web application, /csp/ensdemo, enter the following command in an Ensemble terminal window:

Do EnableDeepSee^%SYS.cspServer("/csp/ensdemo/")

You should enter this command for any namespace that uses DeepSee dashboards or other DeepSee pages. In order to find the name of the web application associated with an Ensemble namespace, go to the [System Administration] > [Security] > [Applications] > [Web Application] page in the Ensemble management portal. Note that for HealthShare installations, the web application name is /csp/healthshare/ensdemo. Alternatively, you can enable DeepSee access for all namespaces and web applications by entering the following command:

Do EnableDeepSee^%SYS.cspServer(0)

For a detailed description of this issue, see Application Access To %CSP Pages Now Controlled in the Caché 2013.1 Upgrade Checklist.

3.6 Compatibility Issues for Upgrades to Ensemble 2012.2

The following changes in this release may affect the operation of your existing system. Review these following issues before upgrading a previous instance of Ensemble. Also review the Caché 2012.2 Upgrade Checklist.

3.6.1 New Compiler Behavior for DTL Classes

In previous releases, the system threw an exception when you compiled a DTL and the source or target class does not exist. This means that your compiled DTL code was at risk of being incorrect. Now the compiler reports an error and fails if the source or target class does not exist.

3.6.2 New DTL Classes Created with IGNOREMISSINGSOURCE Parameter Set to True

Previous to this release, all DTL data transformation classes inherited from Ens.DataTransformDTL had the IGNOREMISSINGSOURCE parameter set to False. Beginning with this release, any DTL classes you create with the Data Transform wizards in the Management Portal or Studio override this value to True with the following declaration:

Parameter IGNOREMISSINGSOURCE = 1;

With this parameter value, the DTL suppresses errors caused by attempts to get field values out of absent source segments. The DTL also skips calling subtransforms where the named source segment is absent.

However, to maintain compatibility for existing DTL data transformation classes, the default behavior of the abstract class has not changed, and your existing DTL classes behave as in the past. The Ens.DataTransformDTL class declares the following:

Parameter IGNOREMISSINGSOURCE = 0;

You can review your transformations to see if updating the value of this parameter makes sense in your application.
3.6.3 Rules Conversion and Upgrade

During an upgrade to Ensemble 2012.1 or later, Ensemble ensures that any existing business rules are correctly converted and upgraded. As part of this conversion, Ensemble clears the custom function cache before performing the conversion. The cache is cleared initially to ensure that the correct resolution is performed while converting the rules.

In addition, the upgrade code compiles any custom FunctionSet classes (subclasses of Ens.Rule.FunctionSet) that need to be recompiled before converting and compiling rules created using the rules engine in 2010.2 and older. You should ensure that any mapped FunctionSet classes can be compiled in their target namespaces.

3.6.4 Change in Operator Precedence in Business Rules and Routing Rule Conditions

In release 2012.1, the precedence of conditions in rule conditions was not always correct. In particular, comparison operators took precedence over arithmetic and concatenation operators, so an expression of the form ‘a+b=c’ was being evaluated as ‘a+(b=c)’. In 2012.2 this is correctly evaluated as ‘(a+b)=c’.

If you have written rules in 2012.1 that relied upon this incorrect behavior, those rules will no longer function correctly and the rules will have to be changed. Note that the Visual Rule editor adds parentheses to conditions and there is no problem.

Conditions in rules upgraded directly from 2010.2 or earlier to 2012.2 will execute correctly.

Conditions in rules upgraded from 2010.2 or earlier to 2012.1 may not execute correctly in that version. After a subsequent upgrade to 2012.2 these rules will once again execute correctly.

3.7 Compatibility Issues for Upgrades to Ensemble 2012.1

The following changes in this release may affect the operation of your existing system. Review the following issues before upgrading a previous instance of Ensemble:

- New Management Portal User Interface
- Business Rule Conversion
- Changes in Rule Log Structure
- New Dashboard Development Tool
- New Security Model for Management Portal
- Changes to Workflow User Interface
- Updated Selectivity and Extent Size of the Message Warehouse
- Updated Saved Message Searches
- Removed CSPX Files from Distribution
- Updated Search Table Validation
- New DTL Classes Created with REPORTERRORS Parameter Set to True
- Updated Legal Character Checking in Configuration Names
- Change in Inactivity Timeout Behavior
- Removed Host Monitor from User Interface
Improved Notification for Stopping a Running Production

Change in $$$EnsSystemError Behavior

Also review the *Caché 2011.1 Upgrade Checklist* and the *Caché 2012.1 Upgrade Checklist*.

### 3.7.1 New Management Portal User Interface

The user interface for the Ensemble Management Portal is completely new in this release; therefore, any procedures you are using or have documented most likely must change. Each page of the new portal has help information to guide you.

See *Managing Ensemble* for details.

### 3.7.2 Business Rule Conversion

The upgrade procedures to this release automatically convert existing rules. Old rule names (with a .rul extension) allowed for characters that are not supported in class names. In this case, the rule definition includes an alias that is used to invoke the rule. Old rules are automatically converted on upgrade or import and the changes should not affect your applications. However, if you rely on details of the old implementation, you may encounter issues.

Due to the more limited structure of the old rules, some converted rules end up with a structure that may not be the most straightforward or recommended way of developing rules in the new editor, but they will still work as before.

For HL7 routing rules, the rule editor no longer exposes the *Schema DocType*, which represents the message structure. This is now inferred from the message type. The message structure continues to be exposed for rules that you import from earlier versions.

### 3.7.3 Changes in Rule Log Structure

As part of the changes to the implementation of business rules and routing rules, this release changes the structure of the rule log. The previous rule log is still available in the *Ens.Rule.RuleLog* class (SQL table *Ens_Rule.RuleLog*). The new rule log is stored in *Ens.Rule.Log* (SQL table *Ens_Rule.Log*).

The business rule conversion described in the previous section now records slightly different information in the rule log, in addition to using a different storage structure. If you have written your own queries or reports based on the contents of the rule log, you must update your queries to ensure that they continue to retrieve the correct information and that they continue to perform optimally.

**Important:** You cannot view business rule log entries created prior to an upgrade to Ensemble 2012.1 on the [Ensemble] > [Rule Log] page in the new Management Portal.

The Rule Log page only shows entries in the new rule log. Ensemble does, however, provide a legacy page, [Ensemble] > [Legacy Rule Log], so you can see the rule log entries from an earlier version:


You cannot navigate to this legacy page from the Management Portal menus; you must enter the above URI, replacing 57772 with the web server port of your Ensemble instance. The EnsPortal.LegacyRuleLog page is subject to the same security restrictions as the EnsPortal.RuleLog page.

Ensemble purges the legacy log in the usual way; all old entries should remain for only a small number of weeks depending on your retention policy.
3.7.4 New Dashboard Development Tool

Existing dashboards are not operational starting with this release, but existing business metrics are still valid. You cannot directly convert dashboards from previous releases to this release. Instead, you must create a dashboard in the DeepSee User Portal using your existing business metric as the data source to implement each new dashboard. If you require this type of update, contact the InterSystems WRC for guidance.

See the chapter “Creating Dashboards” in Configuring Ensemble Productions to get started.

3.7.5 New Security Model for Management Portal

If you are upgrading an instance of Ensemble, the upgrade process adds new roles to Ensemble users based on their previous roles. Review these roles after an upgrade to verify the converted access and to further restrict access as needed.

One exception is that users in previous versions who held the %Service_Login resource were able to start or stop productions from the command line, even if they did not have permission to access the Management Portal. After an Ensemble upgrade, these users will not be able to stop or start productions. To allow them to do so, you must give them a role, such as %Ens_Operator, that holds the required resource. Users who could start or stop productions from the Ensemble Management Portal in earlier releases are not affected by this tightening in security checks.

For more information, see “Controlling Access to Management Portal Functions” in Managing Ensemble.

3.7.6 Changes to Workflow User Interface

As of this release, the separate Workflow Management Portal is gone. Instead, Ensemble now provides two user interfaces, intended for different sets of users:

- The Management Portal provides pages that implementers and supervisors can use to manage workflow roles, users, and tasks. To access them, from the Ensemble menu, click Manage and then click Workflow.

  These pages are similar in most ways to the Workflow Management Portal, except that they no longer provide options for users to manage their tasks.

- The DeepSee User Portal is a stand-alone user interface intended for end users. It displays dashboards (both Ensemble and DeepSee dashboards). For workflow users, it includes the Workflow Inbox. Via the Workflow Inbox, users can display the task form associated with a task and manage that task in the same way as in previous releases.

3.7.7 Updated Selectivity and Extent Size of the Message Warehouse

Ensemble uses the extent size and selectivity (the number or percentage of records that match any value) property parameters in any table to optimize SQL queries. Setting these correctly for Ens.MessageHeader is important for good response times when using the Ensemble message browser. You can set these values by running the Tune Table facility against this class.

The Ensemble upgrade procedure, however, overwrites this information with the default values. This release improves the default values to represent a typical large site, which should give good performance for most installations. The following shows the default ExtentSize and Selectivity values for the Ens.MessageHeader class in this Ensemble release:

```xml
<ExtentSize>20000000</ExtentSize>
<IDLocation>^Ens.MessageHeaderD</IDLocation>
<IndexLocation>^Ens.MessageHeaderI</IndexLocation>
<Property name="MessageBodyClassName">
  <Selectivity>10%</Selectivity>
</Property>
<Property name="MessageBodyId">
  <Selectivity>0.0001%</Selectivity>
</Property>
<Property name="Priority">
  <Selectivity>20%</Selectivity>
</Property>
```
If you have a large message warehouse and have either run Tune Table or have set these values manually, you should either verify that the default values match your existing system or run Tune Table after the upgrade. If you have not run Tune Table or manually set the *Selectivity* value, the new values should improve the performance of queries in the Message Viewer.

If you have taken action to optimize access to this table, take the following actions to ensure that the system performs well after the upgrade:

1. Record the *ExtentSize* and *Selectivity* values of your current system. One way to do this is to open the Ens.MessageHeader class in Studio. Then on the View menu, click View Storage to see the storage definition displayed at the end of the class definition. It includes <ExtentSize> and <Selectivity> entries in a form similar to the one previously listed for this release.

2. If your values are significantly different than the new defaults, then after upgrading, either run Tune Table or use Studio or the Management Portal to manually update the *ExtentSize* and *Selectivity* values to describe your system.

**Important:** You can run Tune Table against a running system as long as you select the Keep class up to date check box.

For details on using Tune Table from the [System] > [SQL] > [Schemas] > [Tables] page of the Management Portal, see “ExtentSize and Selectivity” in the chapter “Optimizing Performance” in *Using Caché SQL*.

### 3.7.8 Updated Saved Message Searches

In Ensemble, *saved message filters* or *saved searches* allow you to give a name to frequently used combinations of criteria in the message viewer. The storage of these filters has changed and during an upgrade the message filters are automatically converted to the new format and no action is required. However, if you want to export filters from an earlier release to 2012.1 you must run a manual conversion.

First, export the global ^CSPX.EnsMsgFilterFormD from the earlier version and import it into your Ensemble 2012.2 instance.

Then either convert a single saved search with the following command:

```bash
do ##class(EnsPortal.MsgFilter.SavedSearch).ConvertCSPXSearch("mysearch")
```

Or, convert all saved searches with the following command:

```bash
do ##CLASS(EnsPortal.MsgFilter.SavedSearch).ConvertAllCSPXSearches()
```
3.7.9 Removed CSPX Files from Distribution

Ensemble no longer ships CSPX files as part of the distribution. The inclusion of these files would give people the ability to bypass the granular security of the new user interface by accessing the old user interface. If you previously used these files, contact the InterSystems WRC for help in upgrading your Ensemble environment.

3.7.10 Updated Search Table Validation

An update to the consistency checking, storage definition, and upgrade procedure for search tables resolves a long-standing issue with upgrades losing search table metadata. Ensemble now stores search table metadata locally in each namespace.

To avoid rebuilding your custom search tables after an upgrade, perform an additional step (step 4 of the Upgrading Ensemble procedure) before upgrading to ensure that Ensemble correctly retains search table metadata.

Search table metadata is located in the default global database for each Ensemble namespace; therefore, a change to a search table class does not update metadata in all namespaces to which the class is mapped. You must compile a mapped search table class in all target namespaces to ensure that the metadata local to each namespace is up to date.

**Note:** After the upgrade to this release, your existing search tables contain updated metadata in the appropriate namespaces; you do not need to recompile them. However, you must follow the described compile procedure for any search tables you add or change.

If you have not developed any custom search tables, you do not need to take any action. If you complete the upgrade without performing the additional pre-upgrade step and then determine you do have custom search tables, values in the search tables may be incorrect. You can correct this by rebuilding the search tables. For each search table, perform the following:

```plaintext
Set sc=#class(EnsLib.HL7.SearchTable).BuildIndex()
```

See the EnsLib.HL7.SearchTable entry in the Class Reference for details.

**Note:** Running the EnsLib.HL7.SearchTable.BuildIndex() class method generates journal entries and could take time. You can run it while messages are processing and you can run it in batches specifying a start and end ID. You do not need to include messages processed since the upgrade.

3.7.11 New DTL Classes Created with REPORTERRORS Parameter Set to True

Previous to this release, all DTL data transformation classes inherited from Ens.DataTransformDTL had the REPORTERRORS parameter set to False. Beginning with this release, any DTL classes you create with the Data Transform wizards in the Management Portal or Studio override this value to True with the following declaration:

```plaintext
Parameter REPORTERRORS = 1;
```

This setting causes Ensemble to log any errors it encounters in executing the transform as Warnings in the Event Log and to return a composite status code containing all errors as its return value.

However, to maintain compatibility for existing DTL data transformation classes, the default setting in the abstract class did not change. The Ens.DataTransformDTL class still declares:

```plaintext
Parameter REPORTERRORS = 0;
```

This setting causes Ensemble to silently log errors as trace messages with category xform.

You can review your transformations to see if updating the value of this parameter makes sense in your application.
3.7.12 Updated Legal Character Checking in Configuration Names

The \ character is now disallowed in production configuration names. Productions containing configuration items with names that contain this character no longer compile successfully. As described in the CheckForIllegalCharacters() method of the Ens.Config.Item entry of the Class Reference. This character is restricted because it could interfere with the ArchivalItems property setting syntax of the Message Bank operation (Ens.Enterprise.MsgBankOperation) class.

3.7.13 Change in Inactivity Timeout Behavior

The behavior of the InactivityTimeout setting now sends an alert in addition to marking a component as Inactive when no activity has occurred within the inactivity timeout of a configuration item. In addition, the setting is included in the Settings property of the Ens.Config.Item class to permit the use of Default Settings to populate this value.

The original InactivityTimeout property of the Ens.Config.Item class and the XML attribute of the same name is transparently transferred to the new location, so previous code directly accessing this value should see no change in behavior, but the structure of the XML produced in the production XData is slightly different.

3.7.14 Removed Host Monitor from User Interface

Previous releases of Ensemble provided a Host Monitor page in the Ensemble Management Portal. The new Management Portal user interface does not contain this specific page, but does contain the following pages available from the Monitor menu in the Ensemble portion of the portal for monitoring your Ensemble productions:

- System Monitor
- Production Monitor
- Queues
- Jobs

See the Monitoring Ensemble book for details.

3.7.15Improved Notification for Stopping a Running Production

In the new Management Portal user interface, you stop a production from the [Ensemble] > [Production Configuration] page. You can only stop a production if it is open for configuration and it is running. You receive an informational message if you try to stop a production that is not running or try to start a production and another production is already running in the namespace. You must open the running production in the Production Configuration page before you can stop it.

In previous Ensemble versions, if one production was running and you were configuring a different production, when you clicked Stop Production on the configuration page, Ensemble would stop the running production regardless if it was open for configuring. This could lead to a user inadvertently stopping the wrong production.

You can view the running productions on the right hand side of the Management Portal menu navigation pages and click View details to open the selected production in the Production Configuration page.

3.7.16 Change in $$$EnsSystemError Behavior

In previous releases, the $$$EnsSystemError macro logged all exceptions it trapped in Ensemble to the %ETN utility. This release has updated this behavior; it makes the logging optional and turned off by default.

The logging is now controlled by the ‘Ens.Debug(‘LogETN’)’ global. This global is undefined by default, so %ETN logging does not occur. You can set the global at any time to a nonzero value to enable %ETN logging. The purpose of this change
is to avoid consuming excessive database space when repetitive errors occur in an Ensemble production. Allowing it to be enabled by setting a global means it can be turned on at any time to collect deeper information when a problem is occurring.

If you have used the $$$EnsSystemError macro to log exceptions to %ETN in your application, you must set the "Ens.Debug("LogETN")" global for your application error logging to continue.

3.8 Compatibility Issues for Upgrades to Ensemble 2010.2

The following changes in the 2010.2 release may affect the operation of your existing system. Review the following issues before upgrading a previous instance of Ensemble:

- Remove Support for HL7v2 Framing with XML Text
- Update Error Handling on HTTP Outbound Adapter
- Update Error Processing in File Outbound Adapter
- Change Return Status on HTTP Inbound Adapter
- Add Requirement to Subclass Message Bank Production
- Update Disable Behavior of Business Processes

Also review the Caché 2010.2 Upgrade Checklist.

3.8.1 Remove Support for HL7v2 Framing with XML Text

This release of Ensemble removes support for all HL7 framing options that involve XML text being detected or generated in between successive HL7 message bodies in an HL7 data stream. This is an undocumented feature InterSystems believes no one is using. If you are using any of these options, contact the InterSystems WRC.

3.8.2 Update Error Handling on HTTP Outbound Adapter

This release of Ensemble updates HTTP outbound adapter processing to return an error status code (<Ens>ErrHTTPStatus) if the HTTP status it receives is something other than 200 (OK). Also, the adapter now sets the retry flag if it receives a status of 503 (Service unavailable due to a temporary overloading or maintenance of the server). The introduction of the new status code makes error handling more accessible to the Reply Code Actions setting feature. See “Reply Code Actions” in the reference section of Configuring Ensemble Productions.

This change also updates the HL7 HTTP outbound adapter to return the indicated ACK commit code according to the HTTP status conditions shown in the following table.

<table>
<thead>
<tr>
<th>ACK commit code</th>
<th>HTTP status condition</th>
</tr>
</thead>
<tbody>
<tr>
<td>AA</td>
<td>200 — OK code</td>
</tr>
<tr>
<td>AR</td>
<td>503 — Service Unavailable due to a temporary overloading or maintenance of the server</td>
</tr>
<tr>
<td>AE</td>
<td>All other non-OK codes</td>
</tr>
</tbody>
</table>


If you have code that expects a $$SOKE status returned from methods of the HTTP outbound adapter even when the remote HTTP server returns a non-OK status, you may need to update the code to either change the error handling or configure the Reply Code Actions setting to recognize the new error code.
3.8.3 Update Error Processing in File Outbound Adapter

This release of Ensemble improves the error status checking and error trapping in the `PutStream()` method of the `EnsLib.File.OutboundAdapter`.

3.8.4 Change Return Status on HTTP Inbound Adapter

This release of Ensemble changes the HTTP inbound adapter return status to a server error instead of OK if the `ProcessInput()` method returns an error status.

If you have clients invoking an Ensemble service that uses the HTTP inbound adapter you may now see an HTTP error status code (500) when an error occurs in the Ensemble service, when formerly you saw an HTTP OK (200) status. This does not disrupt normal operation because it only affects behavior when the HTTP service fails. Additionally, Ensemble still returns its non-standard `<error>` block body. It is unlikely that your service has customized behavior based on this returned status; however, this change may trigger a different code path in your error handler and therefore you should review this code.

3.8.5 Add Requirement to Subclass Message Bank Production

This release of Ensemble changes the `Ens.Enterprise.MsgBank.Production` class to be an abstract class and adds a requirement that you must subclass it and copy the `ProductionDefinition` XData block, to run a Message Bank instance. This allows you to run multiple message banks in separate namespaces on the same instance, and it prevents future upgrades from deleting your configuration setting changes. It also removes an obstacle to allowing you to mark your ENSLIB database as read-only.

If you are an early adopter of the Message Bank from a previous release, you must copy your Message Bank production class (`Ens.Enterprise.MsgBank.Production`) to a subclass before upgrading. If you do not, the upgrade will overlay your configuration changes, and will not allow you to restart the common Message Bank production or reapply your configuration settings.

3.8.6 Update Disable Behavior of Business Processes

This release of Ensemble refines the behavior of disabling a business process. The behavior depends on the private `Pool Size` configuration setting of the business process:

- **Business process Pool Size > 0:**
  
  The business process only uses jobs from its private pool; you can disable just this process by clearing the `Enabled` check box on the configuration page of the business process.

- **Business process Pool Size = 0:**
  
  The business process shares the public actor pool job queue (**Actor Pool Size**) with all other business processes with a `Pool Size = 0`. Disabling one such business process, disables the `Ens.Actor` queue, effectively disabling all business processes that use the actor pool. If you clear the `Enabled` check box of a business process that has a `Pool Size = 0`, you receive the following message:

  WARNING: 'Enabled' is not checked and 'PoolSize' is 0. If you save these settings, the Ens.Actor shared actor queue will become disabled, effectively disabling all other business processes that also use the shared queue. If this is not what you want, you can still disable this business process, but first set 'PoolSize' > 0 so that this business process uses its own dedicated queue. Then you can safely disable it.

  Are you sure you want to disable all business processes?
If you upgrade to this release and your production contains a business process with \textbf{Pool Size} = 0, disabling the process now has different behavior.

For a detailed discussion of pool sizes, see “Pool Size” in \textit{Configuring Ensemble}.

### 3.9 Compatibility Issues for Upgrades to Ensemble 2010.1

The following changes in the 2010.1 release may affect the operation of your existing system. Review the following issues before upgrading a previous instance of Ensemble:

- Relocate RemoveItem() Configuration Method
- Add Configuration Setting on TCP Outbound Adapter
- Correct Type Node in HL7 Sequence Manager Global
- Correct Behavior of HL7 Configuration Framing Setting
- Add Support for Legacy FTPS Protocol to FTP Adapters
- Changes in Mapping of Custom Schemas

Also review the \textit{Caché 2010.1 Upgrade Checklist}.

#### 3.9.1 Relocate RemoveItem() Configuration Method

In this release, Ensemble moves the \texttt{RemoveItem()} method from the CSPX.EnsConfigProperty class to the \texttt{Ens.Config.Production} class; it is now available for general use and not exclusively from the Ensemble Management Portal configuration page.

Calls to the undocumented \texttt{CSPX.EnsConfigProperty.RemoveItem()} method in your code, receive a \texttt{<METHOD NOT FOUND>} error. In the unlikely event you use this method, update your code to now use the \texttt{Ens.Config.Production.RemoveItem()} method. Instead of passing your production object as an argument, the new method is an instance method of your production object.

#### 3.9.2 Add Configuration Setting on TCP Counted Outbound Adapter

This release adds a new \texttt{FlushBeforeSend} configuration setting to the TCP Counted Outbound Adapter. When set to True, this option causes the \texttt{SendMessageStream()} adapter method to do a zero-timeout read of all data pending in the inbound TCP buffer before writing its outbound data and optionally reading any subsequent returning data.

If you had implemented a block protocol using the TCP Counted Outbound Adapter in previous releases of Ensemble, you must override the default setting.

#### 3.9.3 Correct Type Node in HL7 Sequence Manager Global

In previous releases, the Type subscript \texttt{^EnsHL7.SM("output",type)} incorrectly used \texttt{PerformOutputTransformationOn}. The class documentation for EnsLib.HL7.SM.RuntimeData has been updated. See the entry in the \textit{Class Reference} for details.

Existing applications will encounter problems if they have \texttt{PerformOutputTransformationOn} set to \texttt{SequenceNumberOnly}. If so, and you want to keep the existing output sequence number, perform the following:

\begin{verbatim}
Merge ^EnsLib.SM("output","Sender")=^EnsLib.SM("output","SequenceNumberOnly")
\end{verbatim}

Also verify that your \texttt{PerformOutputTransformationOn} and \texttt{OutputSequenceNumberIndexField} are consistent.
3.9.4 Correct Behavior of HL7 Configuration Framing Setting

This release corrects the behavior of HL7 business services and business operations when you configure the Framing setting to have a value of None. This value now results in no framing characters being generated between HL7 messages as opposed to the previous behavior that used whatever framing was declared as the default in the relevant context.

Productions configured with Framing=None for various configuration items may be experiencing incorrect framing behavior that works in your context. This change corrects the behavior which may cause your production to stop working. For example, you may be sending outbound files to an entity expecting an ASCII LF between messages; even though the file operation is configured to put nothing between messages because previously it had been erroneously generating the LF between messages.

3.9.5 Add Support for Legacy FTPS Protocol to FTP Adapters

Release 2009.1 of Caché implemented the RFC4217 standard method of creating a secure FTP transfer, and it also removed the previous legacy mode which assumed that the command channel was to use TLS. However, some Ensemble implementations using FTP adapters were using this mode. The current release reintroduces this legacy connection mode with a special way in the FTP adapter configuration to indicate its use.

If you have been using the old non-standard FTPS protocol first implemented in the %Net.FtpSession class, you may find that your FTP adapters no longer work with the FTP servers to which they have been connecting. To restore proper functioning of the adapter, append an asterisk (*) to the SSLConfig property of the appropriate EnsLib.FTP.InboundAdapter or EnsLib.FTP.OutboundAdapter class.

See the SSLConfig property description in the EnsLib.FTP.Common entry of the Class Reference for details.

3.9.6 Changes in Mapping of Custom Schemas

In previous releases, your custom HL7 and EDI schemas were stored in the ENSLIB namespace; therefore, they were mapped to every namespace. However, the Ensemble upgrade procedure replaces everything in the ENSLIB namespace, so you would have to export and then import your defined schemas to save them when you upgraded.

Beginning with Ensemble 2007.1, only the standard schemas are available in all namespaces. Ensemble now stores all custom HL7 and EDI schemas in the namespace where you define them. If you depended on centrally located schemas in your previous Ensemble version, you must now compile your user-defined schemas in each namespace where you use them.

3.10 Compatibility Issues for Upgrades to Ensemble 2009.1

The following changes in the 2009.1 release may affect the operation of your existing system. Review the following issues before upgrading a previous instance of Ensemble:

- Changes in HL7 Storage Structure
- New ReplyCodeActions Property in Process and Operation Classes
- New Mechanism for Editing Messages Replaces the %DrawEditForm() Method
- Increased Alert Level for Data Transformation Errors
- Changes to Pool Size Configuration Behavior on TCP Service
• Renamed Column in Statistics Queries
• Alert Support for Services Invoked Outside Ensemble
• Changes in Empty Schema Category Behavior

Also review the Cache 2009.1 Upgrade Checklist.

3.10.1 Changes in HL7 Storage Structure

This release of Ensemble changes the storage structure for HL7 message segments to avoid block contention and improve throughput of large systems.

Ensemble now stores message segments in the new format and converts old message segments to the new format the first time it opens the message as an object. Access to HL7 messages from SQL and from the Management Portal is compatible with both formats.

This change is transparent to most applications; however, if you have code that directly accesses or manipulates the segment globals, you must modify it to be compatible with the new structure. Contact the InterSystems WRC for advice and guidance if you need to make such changes.

3.10.2 New ReplyCodeActions Property in Process and Operation Classes

This release introduces a new property, ReplyCodeActions, for all business process and business operation classes. Formerly, this setting was available only on HL7 TCP business operations. This property allows you to specify how the host should handle each kind of response it receives from the remote system.

This change adds a boolean return value to the existing business operation callback method OnFailureTimeout(). If you added an override of this method to your business operation classes, you must add Quit 0 to your implementation to preserve your custom behavior, and As %Boolean to your method signature for it to compile.

This update also changes the format and default behavior of the existing ReplyCodeActions property for HL7 business operations. If you are indicating a literal value found in field MSA:1 or using one of the described special values, you must start your reply code with a colon (‘:’). See the description of the ReplyCodeActions property in the EnsLib.HL7.Operation.ReplyStandard entry in the Class Reference for details.

If you upgrade to this release and your production configuration has existing reply codes of this type that do not begin with a colon (‘:’), Ensemble logs warnings in the Event Log for the item by the OnGetReplyAction() when the production starts. For example:

Unrecognized reply code: '?E'
Unrecognized reply code: '?R'
Unrecognized reply code: ' =~'

There were also other changes to the default behavior of properties that may affect your production:

Changes to Default Behavior of HL7 Business Operation Reply Code Actions

A previous release updated and expanded the default behavior of the ReplyCodeActions property with a value of:

:R=RF,:E=S,:~S,:A=C,:*=S,:I=W,:T=C

This default indicates that Ensemble retries messages with acknowledgment codes AR or CR; for those with codes AE or CE, it suspends the current message, logs an error, and moves on to the next message. This behavior is more consistent with common HL7 processing. The new default also treats any message with codes AA or CA as Completed OK and suspends messages that have a value in field MSA:1 that is not matched by any other listed reply code.
Changes to Default Behavior of Business Operation Retry Count

This release redefined the meaning of the RetryCount property from “the number of the current try not counting the first try” to “the number of the current try” by setting the default in the business operation class to a value of 1.

3.10.3 New Mechanism for Editing Messages Replaces the %DrawEditForm() Method

This release removes the Ens.Util.MessageBodyMethods.%DrawEditForm() method, which the Ensemble Management Portal called to display a message-specific content editor. A different mechanism now provides this functionality. See the following sections in the chapter “Viewing, Searching, and Managing Messages” of Monitoring Ensemble Productions for details:

- Resending Messages
- Managing Suspended Messages

3.10.4 Increased Alert Level for Data Transformation Errors

In previous releases, Ensemble did not trigger an alert when it encountered an error in a data transformation; errors were only logged in the Event Log. Ensemble now reports such errors as alerts if you enable the Alert On Error setting for the routing engine configuration item.

3.10.5 Changes to Pool Size Configuration Behavior on TCP Service

For TCP services, when Job Per Connection is True, a freshly spawned job handles each new incoming socket connection rather than the listener job itself. Only one job at a time can be the listener, and one job must be the listener, so a TCP service configured with a Pool Size greater than 1 still only starts one listener job. However, this listener can spawn an unlimited number of connection jobs if Job Per Connection is set to True. If you set the Pool Size to a value greater than 1, it serves as a limit on the number of simultaneous connection jobs that can exist. When this limit is reached, the listener does not accept any more connections until one or more of the existing connection jobs quits or dies. An Event Log warning appears when it first reaches the limit.

3.10.6 Renamed Column in Statistics Queries

This release of Ensemble renames a column in the EnumerateHostStatus() and EnumerateJobStatus() queries in the Ens.Util.Statistics class from LastAction to LastActivity. If your application refers to the column by name, you must update it.

3.10.7 Alert Support for Services Invoked Outside Ensemble

This Ensemble release adds error alerting and logging to the ProcessInput() method of business service classes when you invoke the service from a job not started by Ensemble and, therefore, not running in its OnTask() loop. The main examples of services invoked in this way are SOAP services and CSP web pages, but may also include language binding and stored procedure calls.

3.10.8 Changes in Empty Schema Category Behavior

In previous releases, if a data transformation processed an HL7 message that had no schema category associated with it, Ensemble modified the source message to have the schema category expected by the data transformation. In this release, the schema category remains empty. It is possible that if a message passed through multiple data transformations or routing
engines, it may now fail in subsequent transformations or routing engines. To avoid this problem, specify the schema category in the business service.

### 3.11 Compatibility Issues for Upgrades to Ensemble 2008.2

Review the *Caché 2008.2 Upgrade Checklist*.

### 3.12 Compatibility Issues for Upgrades to Ensemble 2008.1

The following changes in the 2008.1 release may affect the operation of your existing system. Review the following issues before upgrading a previous instance of Ensemble:

- DTL Validation Errors
- AllowSessions Setting Removed from EnsLib.SOAP.Service

Also review the *Caché 2008.1 Upgrade Checklist*.

#### 3.12.1 DTL Validation Errors

In Ensemble 2008.1 and later, including this release, DTL validation is more strict than in the past. As a result, if a DTL code block contains an `<assign>` element with `value=' '` and any of the following action values:

```plaintext
action='append'
action='insert'
action='set'
```

The code fails to compile, because a non-empty value is mandatory in these cases. Upon upgrade from a previous version to Ensemble 2008.1 and later, errors appear when user classes are recompiled. The error message is:

```
ERROR <Ens>ErrDTLNodeValidation: 'value' must NOT be empty string for action 'Assign'
```

If you have any DTL `<assign>` elements with `value=' '` you must change this text to:

```plaintext
value='"''
```

This convention adds a pair of double quotes to indicate the null string.

#### 3.12.2 AllowSessions Setting Removed from EnsLib.SOAP.Service

In the 2008.1 Ensemble release, the AllowSessions setting was removed from the EnsLib.SOAP.Service class. It is no longer configurable; instead, you must choose whether the service should use CSP/SOAP sessions at compile time using the `SOAPSESSION` class parameter. The default for the parameter is now `SOAPSESSION = 0`.

If your subclass of EnsLib.SOAP.Service relies on the AllowSessions setting to control session behavior, you must rewrite it to use the `SOAPSESSION` class parameter. If you are using sessions you must override it to `SOAPSESSION = 1`. If you do not use sessions, do not override the `SOAPSESSION` class parameter; you can rely on the default setting.
Release History

The Ensemble product was developed to meet the need for a comprehensive, high-performance enterprise application and data integration platform with tightly integrated development, management, and supervisory tools.

The following sections outline a brief history of Ensemble releases starting with the most recent:

• Ensemble 2015.1
• Ensemble 2014.1
• Ensemble 2013.1
• Ensemble 2012.2
• Ensemble 2012.1
• Ensemble 2010.2
• Ensemble 2010.1
• Ensemble 2009.1
• Ensemble 2008.2
• Ensemble 2008.1
• Ensemble 2007.1
• Ensemble 4.0
• Ensemble 3.1
• Ensemble 3.0
• Ensemble 2.1
• Ensemble 2.0
• Ensemble 1.0

4.1 Ensemble 2015.1

Ensemble 2015.1 introduced the following new features and enhancements:

• Push notifications for mobile devices
• Improved database storage for namespaces
• REST service enhancement
• Pass-through calls can use the CSP gateway
• Stateless calls to Java
• Enterprise and production monitor enhancements

4.2 Ensemble 2014.1

Ensemble 2014.1 introduced the following new features and enhancements:
• REST services and operations
• Pass-through HTTP, REST, and SOAP services and operations
• Alert management
• HL7 Version 2 field-level validation and schema editor enhancements
• Enhanced production export and import from the portal
• XML VDoc enhancements

4.3 Ensemble 2013.1

Ensemble 2013.1 introduced the following new features and enhancements:
• Complex Record Mapper
• Enterprise Message Viewer
• Custom HL7 Schema Editor
• Temporary variables in business rules
• Enhanced EDI XML supports Document.Validate method
• Documentation reorganization and MSMQ Adapter documentation removed

4.4 Ensemble 2012.2

Ensemble 2012.2 was released in September 2012 and introduced the following new features and enhancements:
• SAP JCo Adapter
• NHS Interoperability Toolkit (ITK)
• .NET 4.0 Components for Object Provider and .NET Gateway
• Custom Search Table Classes for Virtual Documents
• Custom Queries for Messages
• Ability to Bind to Specific Network Address in TCP Adapters
• Better Handling of Large HL7 Messages
• Easier Control Over Saving HL7 Reply Messages
• XML Virtual Document Enhancements

4.5 Ensemble 2012.1

Ensemble 2012.1 was released in February 2012 and introduced the following new features:
• Redesigned User Interface
• Granular Security in the Management Portal
• New Business Rules
• Source Control Hooks in the Management Portal
• Record Mapper
• Record Batch Handling
• XML Virtual Documents
• Alert Generation on Monitored Thresholds
• UDDI API
• Caché 2012.1 Features

Ensemble 2012.1 provided enhancements to the following features:
• DeepSee Style Dashboards
• ebXML Messaging
• Sequence Manager
• Creating a Studio Project from a Production

Also see the New and Enhanced Features for Caché 2012.1 in the Caché Release Notes.

4.6 Ensemble 2010.2

Ensemble 2010.2 was released in October 2010 and introduced the following new features:
• DICOM Support
• Enterprise Monitor
• Enterprise Message Bank
• SFTP Support
• Ensemble and Mirroring
• Caché 2010.2 Features

Ensemble 2010.2 provided enhancements to the following features:
• Visual Trace
• Improved HL7 and X12 Host Wizards
• Large Object (LOB) Support of Input Parameters for the SQL Outbound Adapter
• SSL/TLS Support on Inbound (POP3) and Outbound (SMTP) Email Adapters
• Additional Configuration Settings for Inbound Adapters

Also see the New and Enhanced Features for Caché 2010.2 in the Caché Release Notes.

4.7 Ensemble 2010.1

Ensemble 2010.1 was released in February 2010 and introduced the following new features:
• Configuration Default Settings
• EDIFACT Support
• Caché 2010.1 Features

Also see the New and Enhanced Features for Caché 2010.1 in the Caché Release Notes.

4.8 Ensemble 2009.1

Ensemble 2009.1 was released in July 2009 and introduced the following new features:
• Ability to Edit and Resend Messages
• Object Gateway for .NET Services and Operations
• Ability to Create a Studio Project from a Production
• Automatic Documentation of a Production
• Support for ebXML
• Caché 2009.1 Features

Ensemble 2009.1 provided enhancements to the following features:
• Testing Service for Virtual Document Messages
• Sequence Manager Support for Non-HL7 Messages
• SQL Adapter
• Java Gateway Adapters
• Additional HL7 Schema Definitions
• Visual Trace
• Ensemble Automatic Start Setting

Also see the New and Enhanced Features for Caché 2009.1 in the Caché Release Notes.
4.9 Ensemble 2008.2

Ensemble 2008.2 was released in October 2008 and introduced the following new features:

- Digital Signatures and WS-Security
- Ensemble Recovery and Auto-Start
- Caché 2008.2 Features

Ensemble 2008.2 provided enhancements to the following features:

- Licenses and Jobs
- BPL <xpath> Element
- Production-Wide Settings
- Support for Rule Notification
- Default Security Settings for Ensemble CSP Applications
- Revised Error Logging and Handling
- Refinements to ACK and NACK Message Handling
- HTTP Options on HL7 Wizard Pages
- Forced Shutdown Option
- Abort All on Queue Contents Page
- Ensemble Monitoring Using SNMP
- Archive Manager Improvements
- Lookup Table Improvements
- Sequence Manager Improvements

Also see the New and Enhanced Features for Caché 2008.2 in the Caché Release Notes.

4.10 Ensemble 2008.1

Ensemble 2008.1 was released in July 2008 and introduced the following new features:

- MultiValue
- ASTM E 1394–97 Support
- Caché 2008.1 Features

Ensemble 2008.1 provided enhancements to the following features:

- HL7 Segment Architecture Changes
- DTL <subtransform> Element
- Publish and Subscribe Messaging
- HL7 Sequence Manager
4.11 Ensemble 2007.1

Ensemble 2007.1 was released in October 2007 and introduced the following new features:

- Underlying Caché 2007.1 Technologies
- BPL Exception and Compensation Handling
- X12 Support
- Adapter SSL/TLS Support

Ensemble 2007.1 provided enhancements to the following features:

- BPL and XSLT
- BPL Syntax Additions
- BPL Connect Elements
- DTL Syntax Additions
- DTL Visual Editor
- Studio Assist in BPL and DTL
- Utility Functions
- Time Stamp Specifiers
- Link to System Management Portal
- Alerts in the Configuration Diagram
- Message Filter and Search
- Message Browser Indices
- Message Resend
- HL7 Routing Productions
- HL7 Routing Rules
- HL7 Search Tables
• HL7 Batch Support
• HL7 Virtual Properties in Routing Rules
• HL7 Content in Error Messages
• HL7 Pages Removed
• Maintenance Purge Page
• Trace Messages in the Event Log

Also see the *New and Enhanced Features for Caché 2007.1* in the *Caché Release Notes*.

### 4.12 Ensemble 4.0

Ensemble 4.0 was released in June 2006 and introduced the following new features:

• Underlying Caché 5.2 Technologies

Ensemble 4.0 provided enhancements to the following features:

• Namespaces
• Default Login
• Command Line
• Management Portals
• BPL Syntax
• BPL Visual Editor
• BPL Components
• Utility Functions
• DTL Visual Editor
• Adapters

Also see the *New and Enhanced Features for Caché 5.2* in the *Caché Release Notes*.

### 4.13 Ensemble 3.1

Ensemble 3.1 was released in April 2006 and introduced the following new features:

• HL7 Support

Ensemble 3.1 provided the following major enhancements:

• Message Contents
• How Data is Purged
• Business Process Context
• Business Process Actor Pools
4.14 Ensemble 3.0

Ensemble 3.0, released in November 2004, was the first public release of Ensemble. Ensemble 3.0 introduced the following new features:

- Business Activity Monitoring
- Workflow Management
- Business Rules
- Java Gateway

Ensemble 3.0 enhanced the following existing features:

- Business Hosts
- Business Process Language
- BPL Visual Editor
- Management Portal

4.15 Ensemble 2.1

Ensemble 2.1 was released to InterSystems customers in November 2003; it enhanced the following existing features:

- Business Process Language
- BPL Visual Editor
- Management Portal
- Adapter Library
4.16 Ensemble 2.0

Ensemble 2.0 was released to InterSystems customers in August 2003. This release enhanced existing features and introduced the following new features:

- Universal Services Architecture
- Business Hosts
- Messaging Engine
- Adapter Library
- Business Process Language
- Data Transformation Language
- Management Portal
- Message Visual Trace
- Code Generation Wizards
- BPL Visual Editor
- DTL Visual Editor
- Event Log
- Monitoring Service
- Testing Service
- Documentation
- Sample Code

4.17 Ensemble 1.0

Ensemble 1.0 was released to InterSystems customers in 2002 and introduced the following features:

- Application Integration
- Data Integration
- Data Abstraction
- Persistence Engine
- Storage Engine
- SQL Gateway
- Studio
Finding Ensemble Options in the New Management Portal

For users who are familiar with the Ensemble Management Portal in 2010.x, this appendix describes where to find Ensemble options in the combined Management Portal in 2012.x.

The following table lists options in the 2010.x Ensemble Management Portal and indicates at least one way to find the option in the new portal. Note that this table indicates the paths needed to find the options, and these paths are not always the same as the breadcrumbs shown at the tops of the pages.

<table>
<thead>
<tr>
<th>Option in the 2010.2.x Ensemble Management Portal</th>
<th>Location in the 2012.x Combined Management Portal</th>
</tr>
</thead>
<tbody>
<tr>
<td>Home link</td>
<td>Ensemble &gt; Monitor &gt; Production Monitor (this page has been redesigned extensively)</td>
</tr>
<tr>
<td>Productions link</td>
<td>Ensemble &gt; List &gt; Productions menu option</td>
</tr>
<tr>
<td>Production Configuration page (available from the Home link or the Productions link)</td>
<td>Ensemble &gt; Configure &gt; Production and Ensemble &gt; View &gt; Production menu options</td>
</tr>
<tr>
<td>System Monitor link</td>
<td>Ensemble &gt; Monitor &gt; System Monitor menu option (this page has been redesigned extensively)</td>
</tr>
<tr>
<td>Event Log link</td>
<td>Ensemble &gt; View &gt; Event Log menu option</td>
</tr>
<tr>
<td>Message Browser link</td>
<td>Ensemble &gt; View &gt; Messages menu option (no longer provides an option to compare messages)</td>
</tr>
<tr>
<td>Visual Trace page (available from the Message Browser link)</td>
<td>Visual Trace page (available from the Ensemble &gt; View &gt; Messages menu option and other locations)</td>
</tr>
<tr>
<td>Business Processes link</td>
<td>Ensemble &gt; List &gt; Business Processes</td>
</tr>
<tr>
<td>BPL Viewer page (available from the Business Processes link)</td>
<td>Ensemble &gt; Build &gt; Business Processes</td>
</tr>
<tr>
<td>Business Rules link</td>
<td>Ensemble &gt; List &gt; Business Rules</td>
</tr>
<tr>
<td>Ensemble Business Rule Editor (available from the Business Rules link)</td>
<td>Ensemble &gt; Build &gt; Business Rules</td>
</tr>
<tr>
<td>Business Rule Log link</td>
<td>Ensemble &gt; View &gt; Business Rule Log</td>
</tr>
<tr>
<td>Host Monitor link</td>
<td>Not available</td>
</tr>
</tbody>
</table>
## Finding Ensemble Options in the New Management Portal

<table>
<thead>
<tr>
<th>Option in the 2010.2.x Ensemble Management Portal</th>
<th>Location in the 2012.x Combined Management Portal</th>
</tr>
</thead>
<tbody>
<tr>
<td>Jobs link</td>
<td>Ensemble &gt; Monitor &gt; Jobs menu option</td>
</tr>
<tr>
<td>Queues link</td>
<td>Ensemble &gt; Monitor &gt; Queues menu option</td>
</tr>
<tr>
<td>Maintenance link</td>
<td>Ensemble &gt; Manage &gt; Auto-Start Production menu option</td>
</tr>
<tr>
<td>Maintenance &gt; Suspended Messages link</td>
<td>Ensemble &gt; View &gt; Suspended Messages menu option</td>
</tr>
<tr>
<td>Maintenance &gt; Purge Management Data link</td>
<td>Ensemble &gt; Manage &gt; Purge Management Data menu option</td>
</tr>
<tr>
<td>Maintenance &gt; Credentials link</td>
<td>Ensemble &gt; Configure &gt; Credentials menu option</td>
</tr>
<tr>
<td>Maintenance &gt; Local Archive Manager link</td>
<td>Ensemble &gt; Manage &gt; Local Archive Manager menu option</td>
</tr>
<tr>
<td>Maintenance &gt; Lookup Settings link</td>
<td>Ensemble &gt; Configure &gt; Data Lookup Tables menu option</td>
</tr>
<tr>
<td>Maintenance &gt; DICOM Settings link</td>
<td>Ensemble &gt; Interoperate &gt; DICOM menu</td>
</tr>
<tr>
<td>Maintenance &gt; Default Settings link</td>
<td>Ensemble &gt; Configure &gt; System Default Settings menu option</td>
</tr>
<tr>
<td>Maintenance &gt; Message Bank link</td>
<td>Ensemble &gt; Configure &gt; Message Bank Link menu option</td>
</tr>
<tr>
<td>Dashboards link</td>
<td>DeepSee &gt; User Portal menu option</td>
</tr>
<tr>
<td>Business Metrics link</td>
<td><em>Not available</em></td>
</tr>
<tr>
<td>Workflow Portal &gt; My Tasks link</td>
<td>DeepSee &gt; User Portal menu option (the User Portal displays a folder of your workflow tasks)</td>
</tr>
<tr>
<td>Workflow Portal other links</td>
<td>Ensemble &gt; Manage &gt; Workflow menu</td>
</tr>
<tr>
<td>Testing Service link</td>
<td>Ensemble &gt; Test &gt; Business Hosts menu option</td>
</tr>
<tr>
<td>EDI / HL7 Manager &gt; ASC X12 options</td>
<td>Ensemble &gt; Interoperate &gt; ASC X12 menu</td>
</tr>
<tr>
<td>EDI / HL7 Manager &gt; ASTM options</td>
<td>Ensemble &gt; Interoperate &gt; ASTM menu</td>
</tr>
<tr>
<td>EDI / HL7 Manager &gt; HL7 version 2 options</td>
<td>Ensemble &gt; Interoperate &gt; HL7 v 2.x menu</td>
</tr>
<tr>
<td>EDI / HL7 Manager &gt; UN/EDIFACT options</td>
<td>Ensemble &gt; Interoperate &gt; UN/EDIFACT menu</td>
</tr>
</tbody>
</table>